

Country Information

Population

277 mn people

Median Age

30 yrs old

Land area

1.9 mn sq. km

GDP (bn USD)

\$ 1,186

GDP/Capita (USD)

4,292

Household debt/GDP

17.2%

2021 GDP Growth

3.7%

2022E GDP Growth

5.2%

2022E Unemployment rate

5.8%

Jakarta Stock Exchange Index (JCI Index)

Founded

August 10, 1982

Listed Companies

789

Indices

9

Market Cap (USD bn)¹

605.0

Daily Turnover (USD mn)²

896.1

¹ as of 30 Sep 2022
² 1 month ADTV

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Economic & Demographic Insights

Chart 1: Real GDP by Industry (USD bn, quarterly basis)

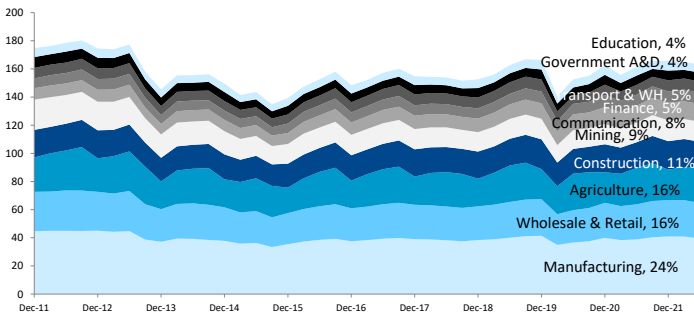


Chart 2: Real GDP growth (%)

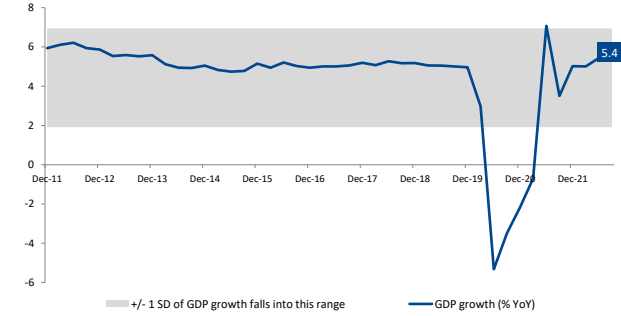


Chart 3: CPI & Interest rate (%)

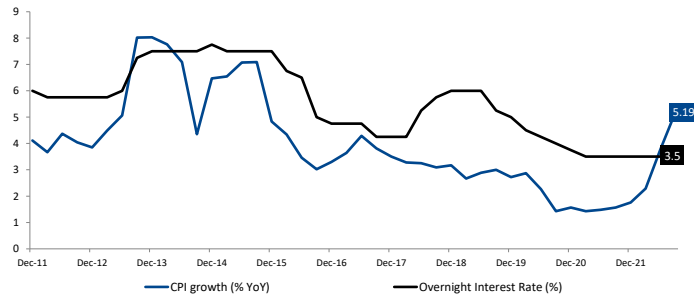


Chart 4: Government vs Household Debt to GDP (%)

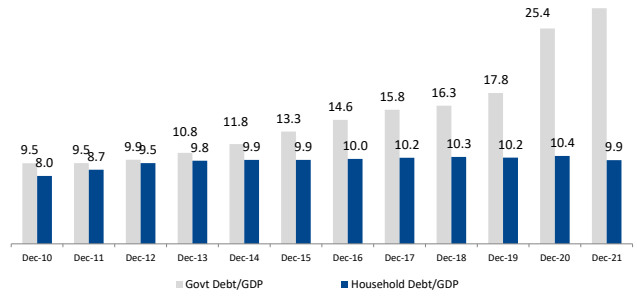


Chart 5: Labour Force vs Unemployment Rate

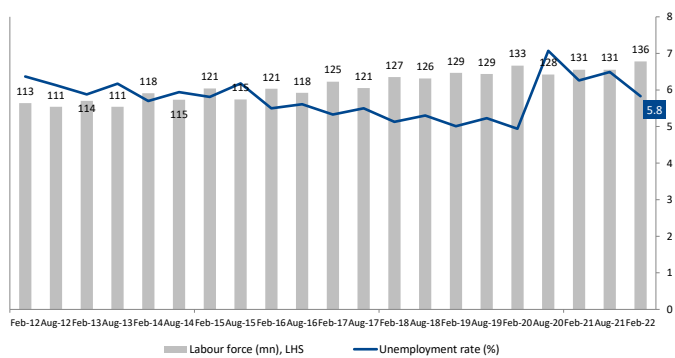


Chart 6: Consumer Confidence

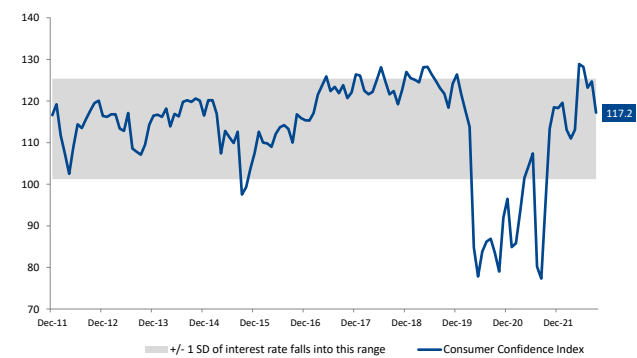


Chart 7: Foreign Reserves and Currency

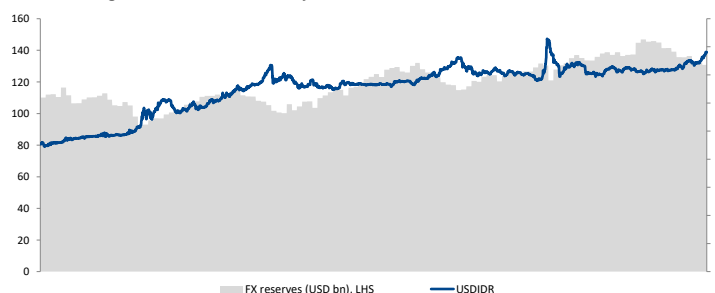
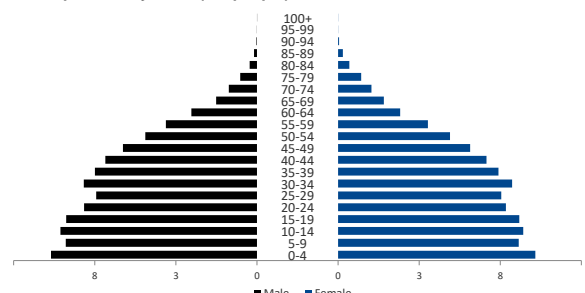


Chart 8: Population Pyramid (mn people)



JCI Valuation Matrix

	Market Cap (USD mn)	Price Performance			ADTV (USD mn)			P/BV (X)		P/E (X)		EV/EBITDA (X)		Dividend Yield (%)	
		1M	3M	12M	1M	3M	12M	LTM	NTM	LTM	NTM	LTM	NTM	LTM	NTM
Finance	220,244	-2.0%	3.4%	5.0%	196.8	198.3	223.7	2.0	-	21.1	-	-	-	1.8	2.2
Basic Materials	60,568	-4.7%	1.4%	10.1%	75.2	97.3	121.3	1.7	-	17.2	-	10.1	8.3	1.1	1.4
Consumer Cyclical	24,115	-4.3%	-4.7%	-0.6%	50.6	54.7	58.2	1.5	-	32.6	-	10.3	-	1.6	1.9
Consumer Non-Cyclic	73,733	-1.6%	-3.7%	3.3%	45.4	54.2	60.1	2.1	-	14.6	-	8.4	8.4	3.0	2.9
Energy	61,129	1.1%	17.2%	92.7%	180.0	205.2	155.6	2.2	1.5	6.2	4.4	4.8	4.1	5.5	7.5
Health	16,896	4.3%	-1.4%	10.2%	25.0	24.3	29.3	4.4	5.3	31.3	32.6	15.2	17.7	1.4	1.4
Infra, Utility & Trans	61,798	-6.0%	1.6%	0.5%	52.5	76.8	75.3	1.5	-	30.7	-	9.2	7.7	3.9	1.8
Prop. & Real Estate	14,745	-2.0%	1.2%	-16.2%	11.8	15.2	19.4	0.7	-	32.3	-	13.3	7.9	0.9	0.6
Technology	37,018	-11.0%	-11.7%	-26.3%	26.7	34.2	47.1	2.0	-	43.9	-	65.2	-	0.2	0.0
Transportation & Logi	2,802	-10.7%	-10.9%	46.4%	4.8	7.0	11.7	-	-	3.4	-	2.7	-	3.1	-
Jakarta Index	604,363	-1.9%	1.9%	12.0%	710.3	815.8	847.1	2.1	2.0	15.0	15.2	7.4	-	2.6	2.9

JCI Historical Performance

Chart 9: Jakarta Sector Composition

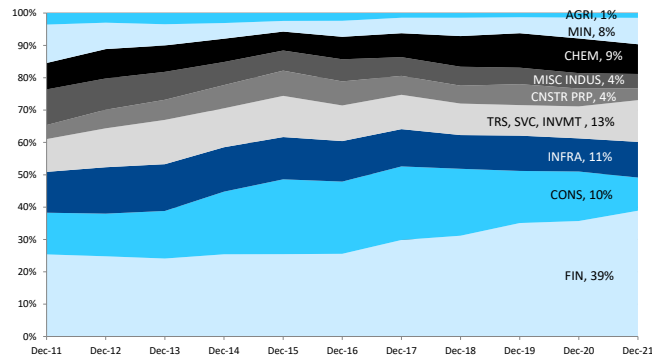


Chart 10: JCI Index & Turnover

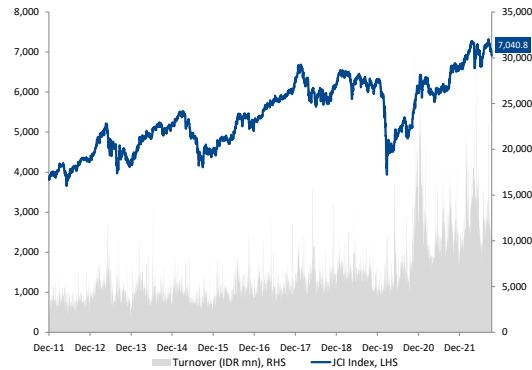


Chart 11: No. of Companies in JCI (by Market Cap)

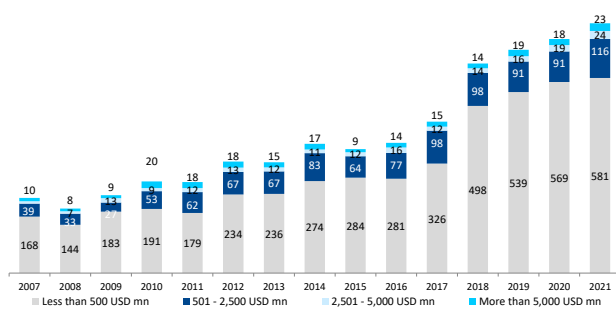


Chart 12: Investor Type (% out of total)

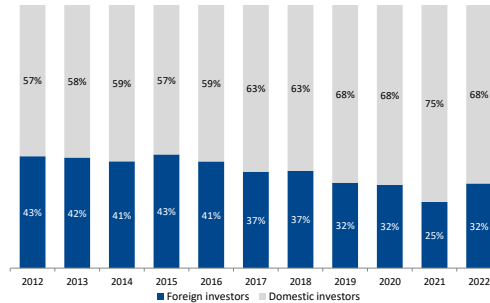


Chart 13: LTM & NTM P/E

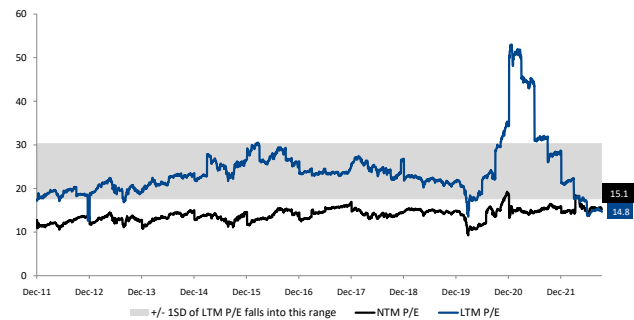


Chart 14: Dividend Yield (%)



Chart 15: Debt to Equity (%)

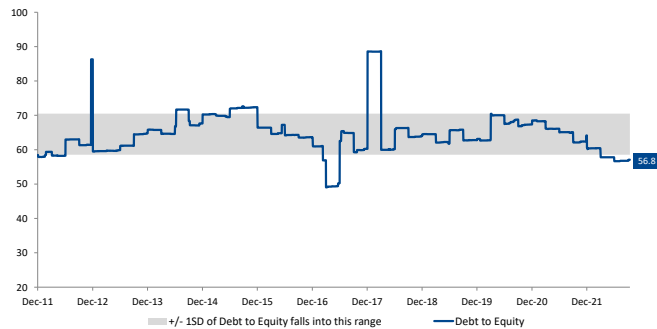


Chart 16: Return on Assets & Return on Equity (%)

