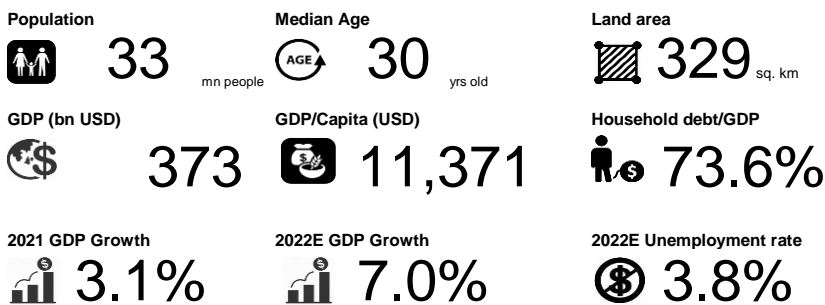


Country Information



FTSE Bursa Malaysia EMAS Index (FBMEMAS)



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Economic & Demographic Insights

Chart 1: Real GDP by Industry (USD mn, quarterly basis)

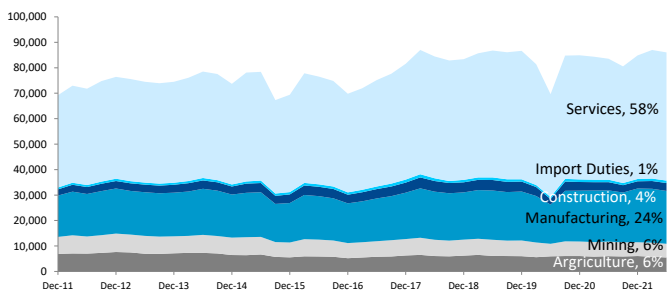


Chart 2: Real GDP growth (%)

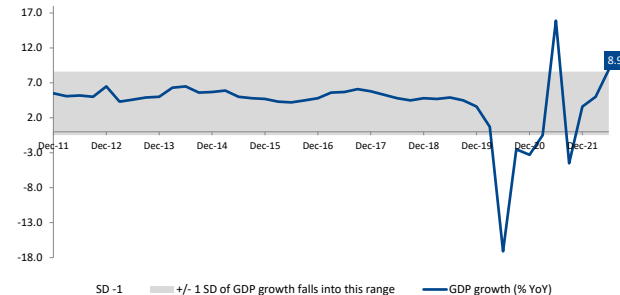


Chart 3: CPI, Interest rate & 10yr Government Bond Yield

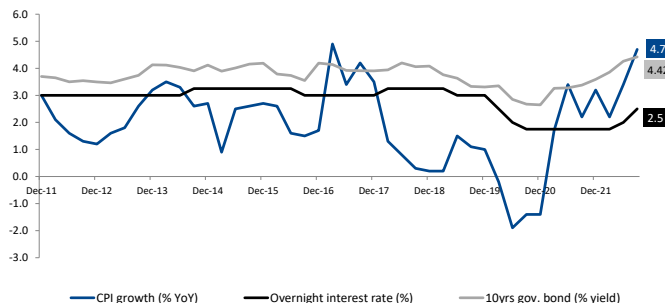


Chart 4: Household & Government Debt to GDP (%)

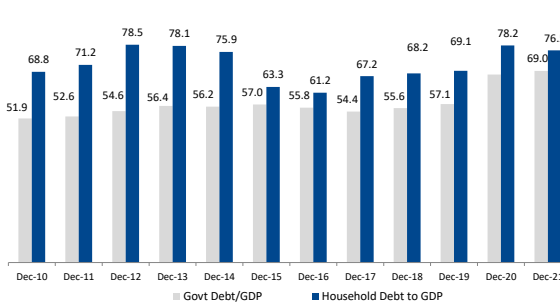


Chart 5: Labour Force vs Unemployment Rate

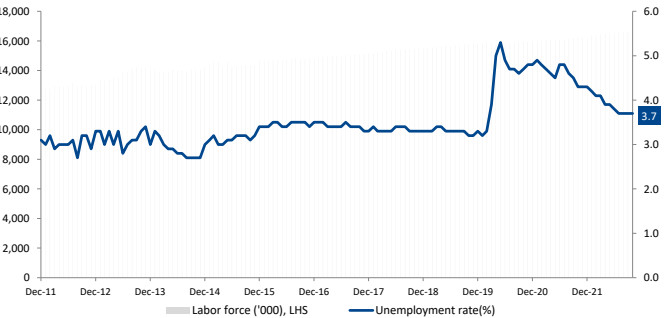


Chart 6: Consumer Confidence

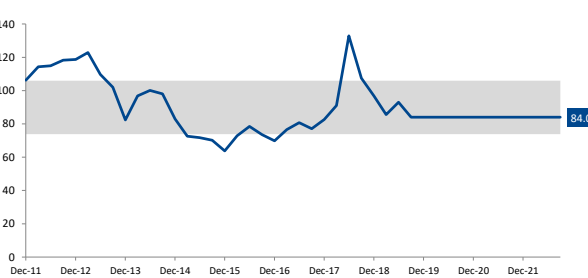


Chart 7: Foreign Reserves and Currency

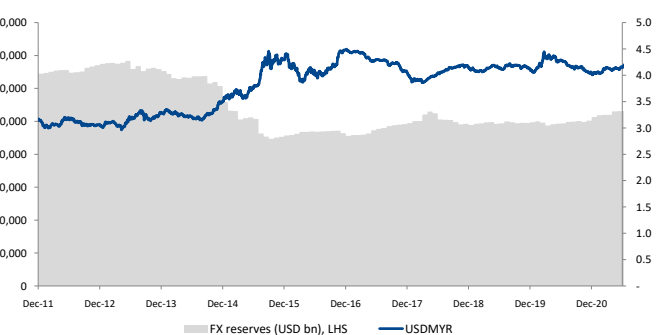
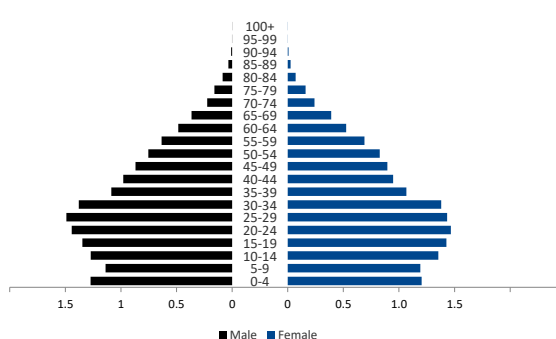


Chart 8: Population Pyramid (mn people)



FBMEMAS Valuation Matrix

| | Market Cap (USD mn) | Price Performance | | | ADTV (USD mn) | | | P/BV (X) | | P/E (X) | | EV/EBITDA (X) | | Dividend Yield (%) | |
|----------------------|---------------------|-------------------|--------------|---------------|---------------|--------------|--------------|------------|------------|-------------|-------------|---------------|------------|--------------------|------------|
| | | 1M | 3M | 12M | 1M | 3M | 12M | LTM | NTM | LTM | NTM | LTM | NTM | LTM | NTM |
| Finance | 83,271 | -5.2% | -0.4% | 4.7% | 82.8 | 70.6 | 77.4 | 1.1 | 1.1 | 12.9 | 11.1 | - | - | 4.6 | 5.9 |
| Consumer | 54,031 | -5.4% | -1.2% | -9.1% | 39.3 | 38.3 | 52.2 | 1.4 | 2.0 | 25.7 | 19.3 | 11.3 | 10.8 | 3.0 | 3.2 |
| Property | 11,049 | -6.3% | -3.8% | -14.8% | 6.1 | 6.5 | 10.7 | 0.4 | 0.3 | 21.0 | 10.1 | - | - | 2.7 | 2.9 |
| Technology | 14,947 | -4.6% | -2.6% | -35.7% | 26.6 | 35.1 | 62.4 | 3.1 | 3.3 | 20.5 | 21.5 | 13.2 | 12.7 | 1.6 | 3.1 |
| FBMEMAS Index | 282,860 | -6.7% | -3.2% | -11.8% | 285.9 | 279.8 | 369.9 | 1.3 | 1.3 | 14.9 | 13.9 | 8.5 | 8.6 | 4.2 | 4.1 |

FBMEMAS Historical Performance

Chart 9: FBMEMAS Sector Composition

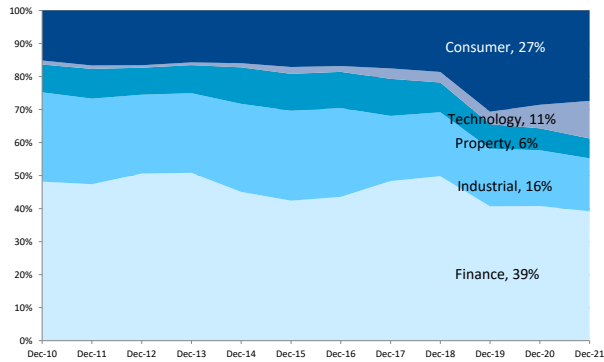


Chart 10: FBMEMAS Index & Turnover

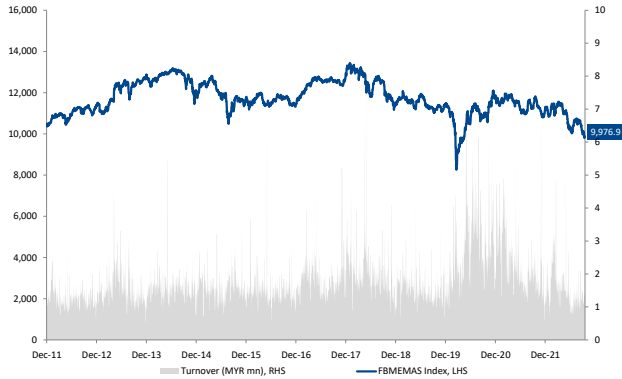


Chart 11: No. of companies on Malaysian Stock Exchange (by Market Cap)

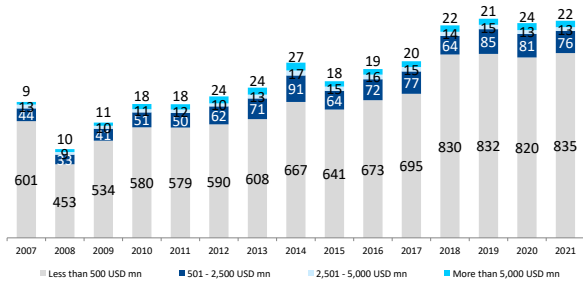


Chart 12: LTM & NTM P/E

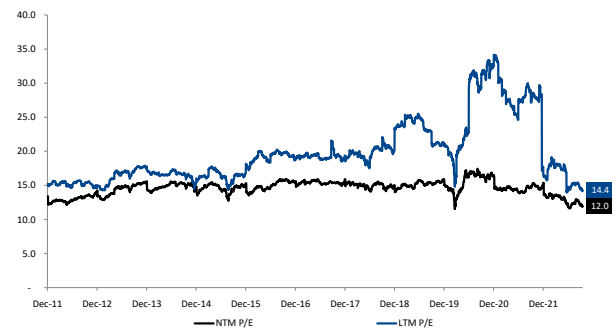


Chart 13: Price to Book

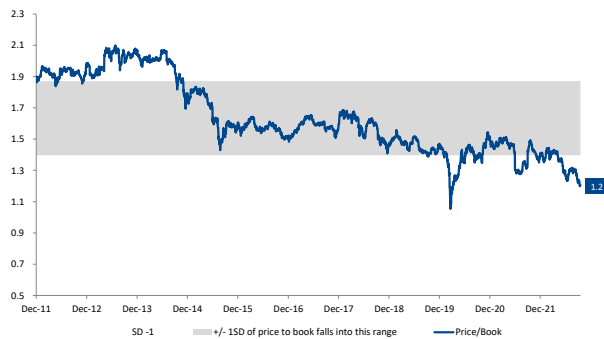


Chart 14: Dividend Yield (%)



Chart 15: Debt to Equity (%)

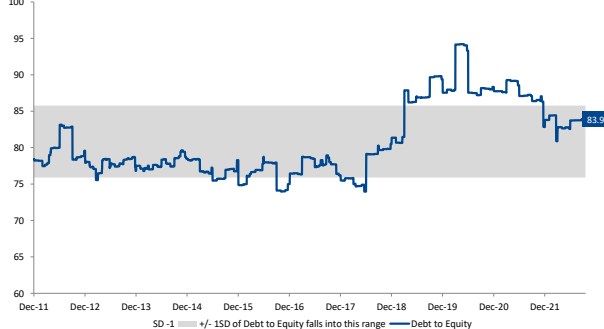


Chart 16: Return on Assets & Return on Equity (%)

