

Country Information

Population

277 mn people

Median Age

30 yrs old

Land area

1.9 mn sq. km

GDP (bn USD)

\$ 1,186

GDP/Capita (USD)

4,333

Household debt/GDP

17.2%

2022E GDP Growth

5.3%

2023E GDP Growth

4.9%

2023E Unemployment rate

5.7%

Jakarta Stock Exchange Index (JCI Index)

Founded

August 10, 1982

Listed Companies

814

Indices

9

Market Cap (USD bn)¹

630.1

Daily Turnover (USD mn)²

564.7

¹ as of 31 Jan 2023
² 1 month ADTV

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Economic & Demographic Insights

Chart 1: Real GDP by Industry (USD bn, quarterly basis)

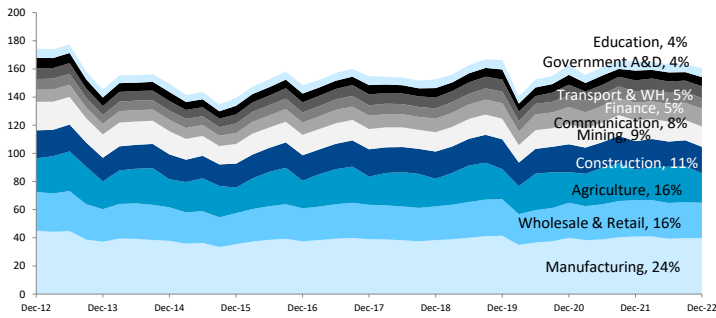


Chart 2: Real GDP growth (%)

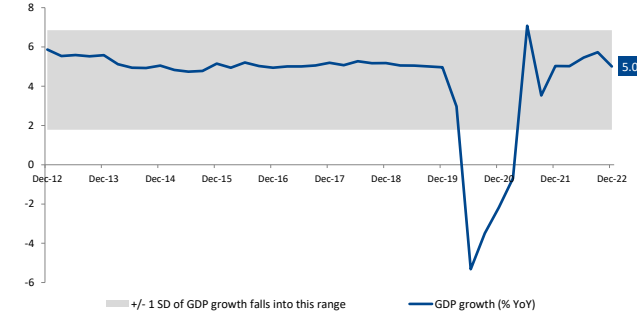


Chart 3: CPI & Interest rate (%)

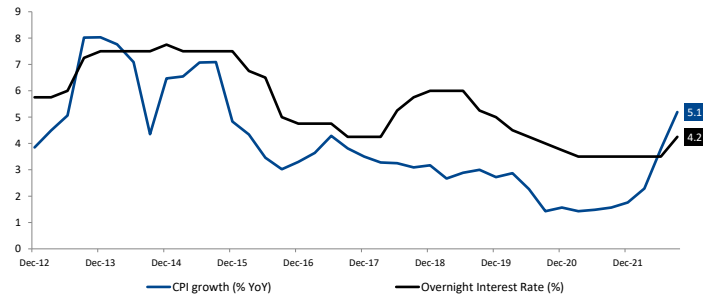


Chart 4: Government vs Household Debt to GDP (%)

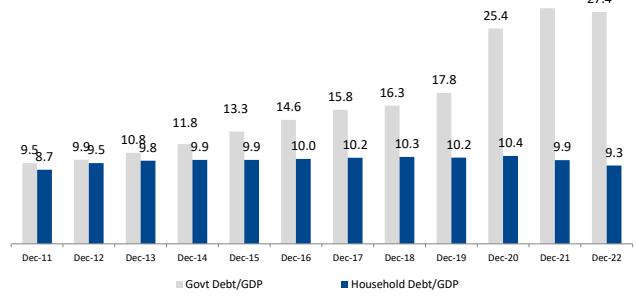


Chart 5: Labour Force vs Unemployment Rate

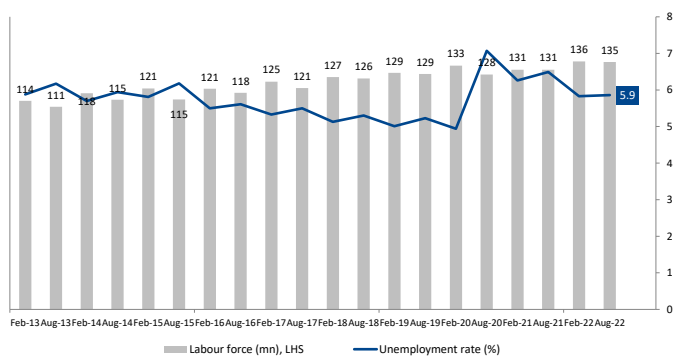


Chart 6: Consumer Confidence

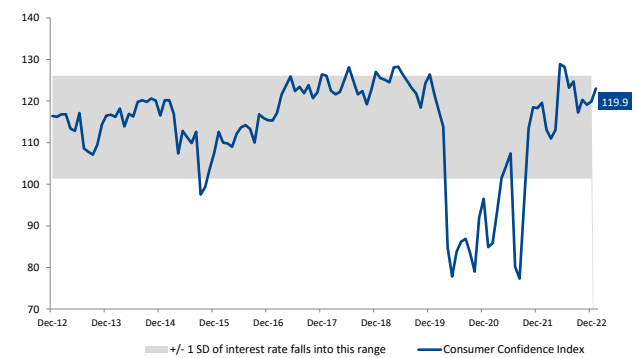


Chart 7: Foreign Reserves and Currency

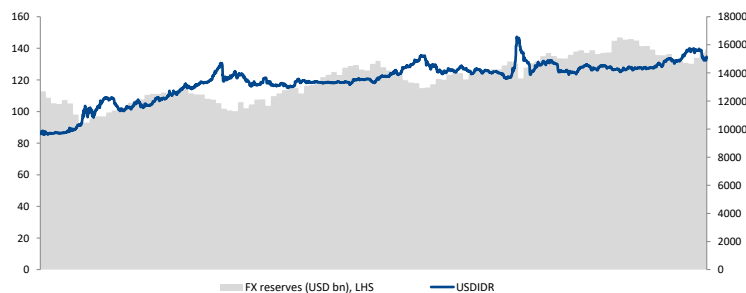
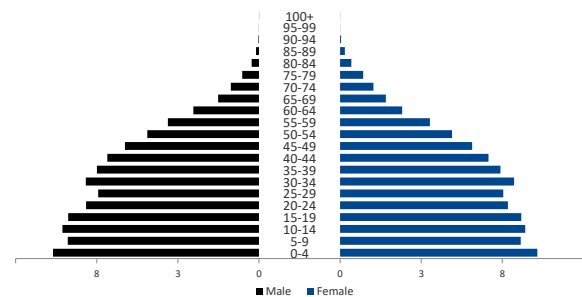


Chart 8: Population Pyramid (mn people)



JCI Valuation Matrix

	Market Cap (USD mn)	Price Performance			ADTV (USD mn)			P/BV (X)		P/E (X)		EV/EBITDA (X)		Dividend Yield (%)	
		1M	3M	12M	1M	3M	12M	LTM	NTM	LTM	NTM	LTM	NTM	LTM	NTM
Finance	223,754	-0.1%	-5.9%	-9.4%	202.0	197.3	214.6	1.9	-	18.2	-	-	-	1.6	-
Basic Materials	62,811	3.5%	-0.7%	-3.3%	70.9	66.2	111.2	1.7	-	16.6	-	10.2	-	1.1	-
Consumer Cyclical	22,623	-3.5%	-5.4%	-7.3%	44.3	42.7	53.7	1.5	-	18.4	-	6.1	3.3	1.8	-
Consumer Non-Cyclic	79,384	3.1%	0.5%	12.4%	44.1	39.4	58.0	2.2	-	16.4	-	8.1	7.2	3.0	3.3
Energy	89,972	-4.7%	4.9%	67.7%	78.1	96.7	159.6	2.2	0.8	5.8	2.9	2.8	-	7.0	-
Health	19,493	-1.2%	2.8%	6.5%	18.9	22.7	26.3	4.2	5.1	32.4	33.6	16.5	17.6	1.5	1.6
Infra, Utility & Trans	54,696	-1.9%	-9.4%	-7.3%	38.2	48.9	68.0	1.3	-	44.3	-	8.0	6.6	1.9	3.2
Prop. & Real Estate	16,590	-0.6%	2.0%	-0.7%	12.0	17.6	17.4	0.8	-	25.2	-	9.9	-	1.0	-
Technology	27,972	6.2%	-15.0%	-30.5%	40.2	37.4	49.3	2.1	-	-	-	36.1	-	0.2	-
Transportation & Logi	3,267	5.6%	-4.9%	3.0%	7.4	5.0	9.4	2.0	-	12.5	-	-	-	2.2	-
Jakarta Index	628,543	-0.2%	-3.7%	3.1%	586.8	608.9	811.6	2.0	0.6	15.2	14.3	-	-	2.6	4.0

JCI Historical Performance

Chart 9: Jakarta Sector Composition

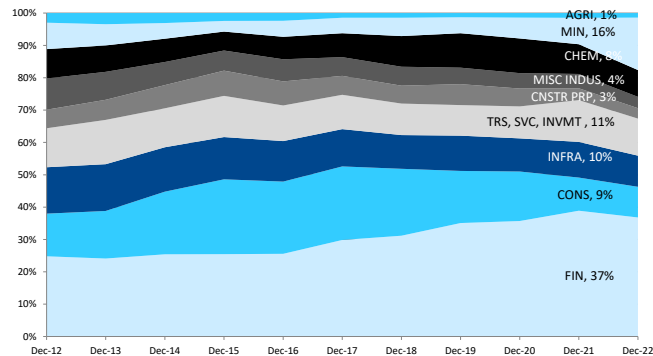


Chart 10: JCI Index & Turnover

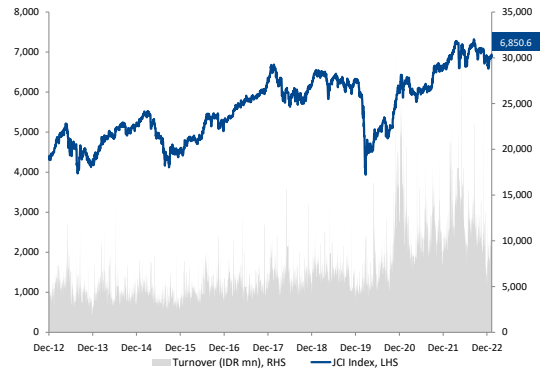


Chart 11: No. of Companies in JCI (by Market Cap)

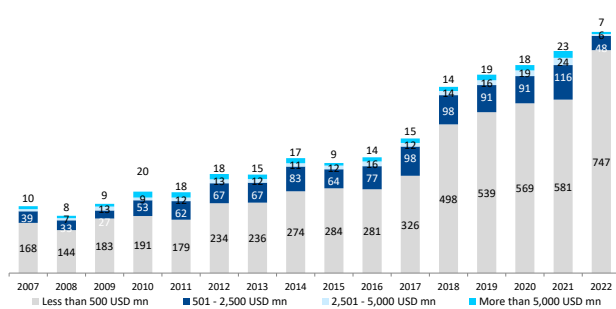


Chart 12: Investor Type (% out of total)

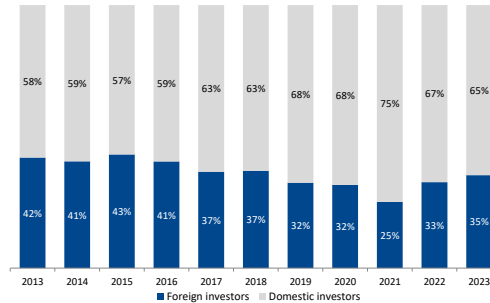


Chart 13: LTM & NTM P/E

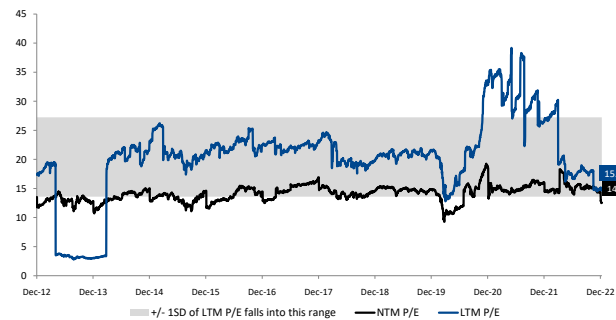


Chart 14: Dividend Yield (%)

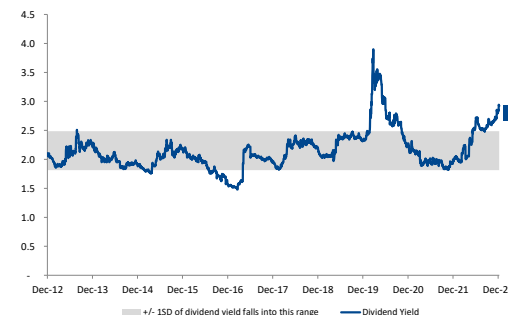


Chart 15: Debt to Equity (%)

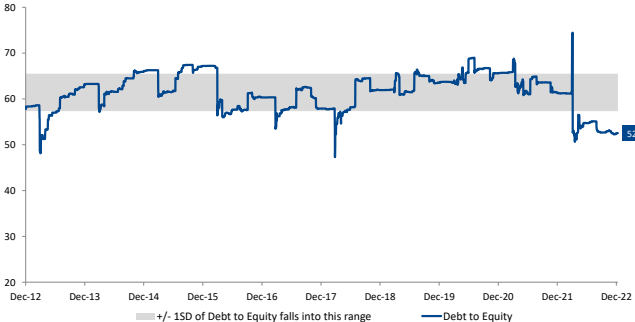


Chart 16: Return on Assets & Return on Equity (%)

