

Country Information

Population

277 mn people

GDP (bn USD)

\$ 1,186

2022 GDP Growth

5.3%

Median Age

30 yrs old

GDP/Capita (USD)

4,333

2023E GDP Growth

4.9%

Land area

1.9 mn sq. km

Household debt/GDP

17.2%

2023E Unemployment rate

5.7%

Jakarta Stock Exchange Index (JCI Index)

Founded

August 10, 1982

Listed Companies

824

Indices

9

Market Cap (USD bn)¹

634.1

Daily Turnover (USD mn)²

582.0

¹ as of 31 Mar 2023

² 1 month ADTV

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Economic & Demographic Insights

Chart 1: Real GDP by Industry (USD bn, quarterly basis)

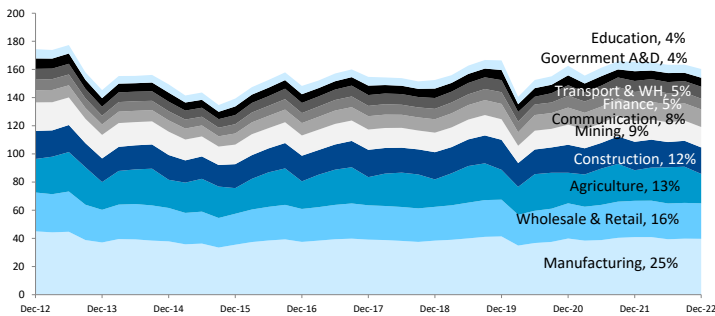


Chart 2: Real GDP growth (%)

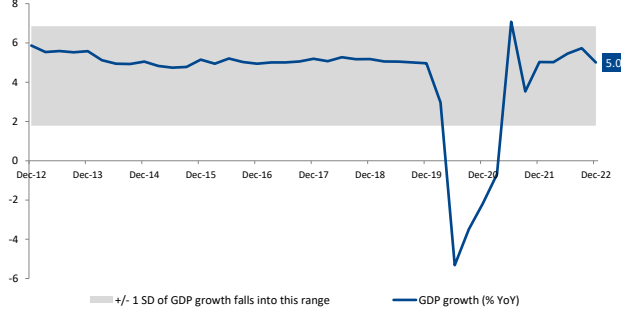


Chart 3: CPI & Interest rate (%)

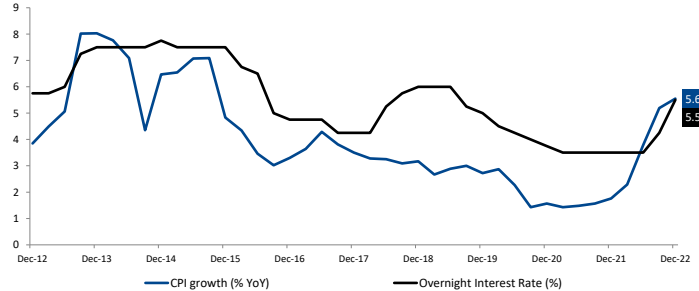


Chart 4: Government vs Household Debt to GDP (%)

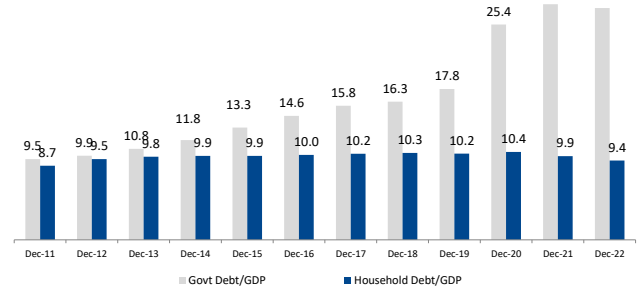


Chart 5: Labour Force vs Unemployment Rate

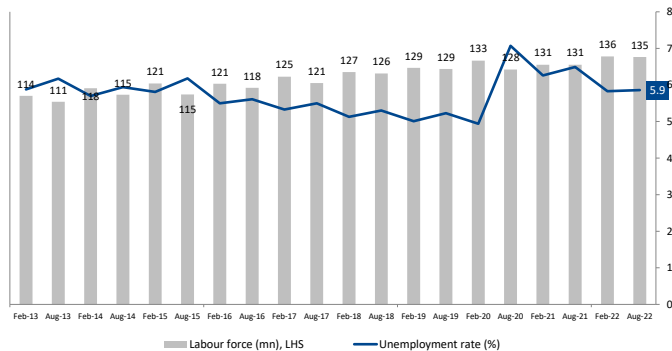


Chart 6: Consumer Confidence

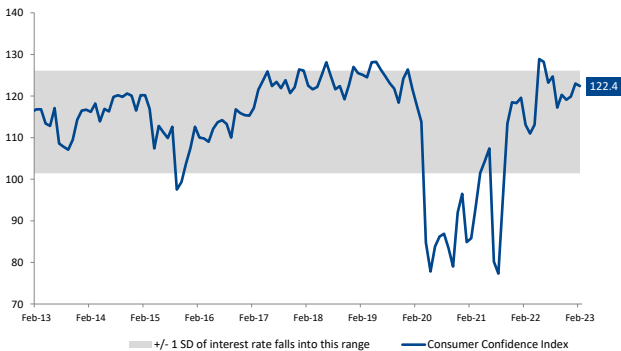


Chart 7: Foreign Reserves and Currency

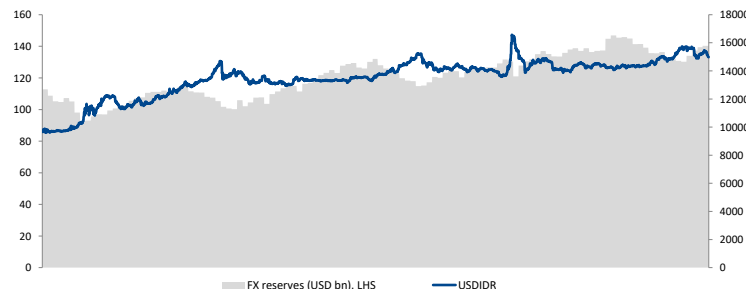
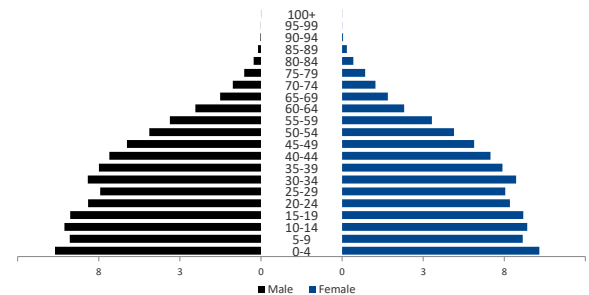


Chart 8: Population Pyramid (mn people)



JCI Valuation Matrix

	Market Cap (USD mn)	Price Performance			ADTV (USD mn)			P/BV (X)		P/E (X)		EV/EBITDA (X)		Dividend Yield (%)	
		1M	3M	12M	1M	3M	12M	LTM	NTM	LTM	NTM	LTM	NTM	LTM	NTM
Finance	228,066	-1.1%	-2.1%	-14.7%	188.3	188.0	202.1	1.8	-	17.0	-	-	-	2.6	-
Basic Materials	60,064	-4.8%	-2.7%	-10.9%	65.9	66.8	96.0	1.5	-	15.4	-	8.3	6.8	1.4	-
Consumer Cyclical	24,114	-2.7%	-3.4%	-13.7%	39.3	42.7	50.3	1.5	-	17.9	-	5.9	3.3	1.8	-
Consumer Non-Cyclic	79,963	-1.4%	2.1%	11.4%	40.2	42.4	53.5	2.1	-	15.5	-	7.9	7.7	3.2	3.3
Energy	90,378	0.1%	-7.7%	42.0%	82.7	80.3	148.2	2.2	1.5	-	4.0	2.6	2.4	6.9	-
Health	19,758	-1.6%	-1.6%	9.9%	13.5	16.3	24.3	4.2	4.6	37.9	26.7	18.1	14.0	1.6	1.9
Infra, Utility & Trans	57,460	-4.2%	-6.9%	-16.9%	37.8	38.7	62.2	1.2	-	30.8	-	6.5	6.6	1.9	3.2
Prop. & Real Estate	16,293	-1.8%	-3.4%	-6.7%	12.0	11.5	16.1	0.7	-	28.1	28.1	9.1	-	1.0	-
Technology	26,583	-5.3%	-1.2%	-40.9%	48.3	42.0	51.4	1.9	-	-	-	-	-	0.2	-
Transportation & Logi	3,304	-7.6%	7.7%	-3.4%	8.1	7.8	8.4	2.2	-	7.5	-	-	-	1.9	-
Jakarta Index	635,057	-0.6%	-0.7%	-3.8%	569.4	568.5	754.3	2.0	1.2	-	13.5	-	-	3.1	4.2

JCI Historical Performance

Chart 9: Jakarta Sector Composition

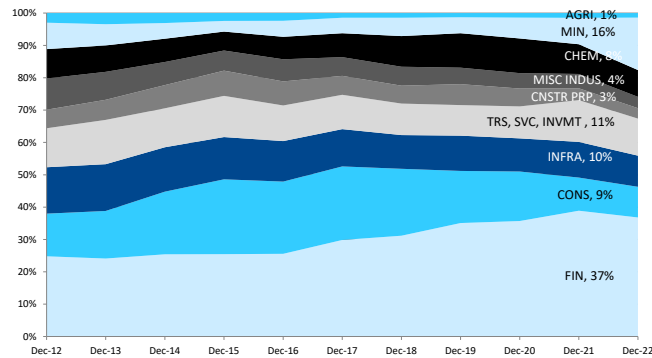


Chart 10: JCI Index & Turnover

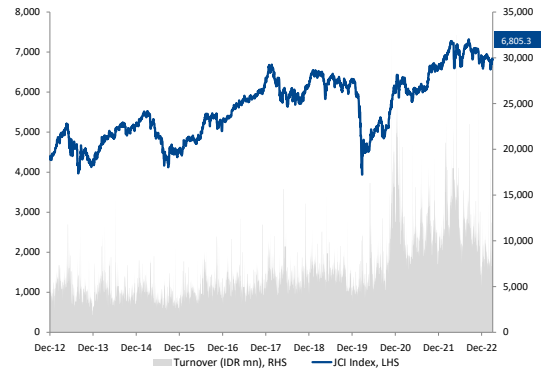


Chart 11: No. of Companies in JCI (by Market Cap)

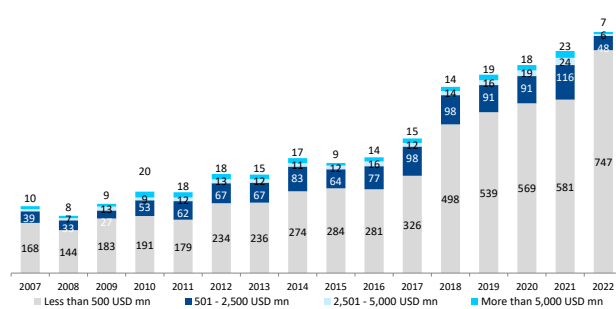


Chart 12: Investor Type (% out of total)

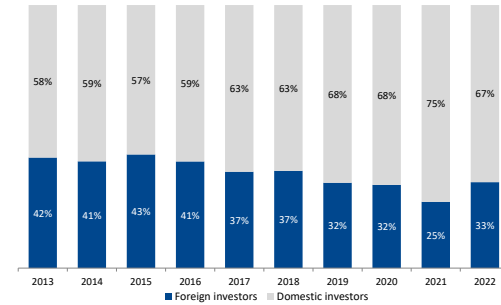


Chart 13: LTM & NTM P/E

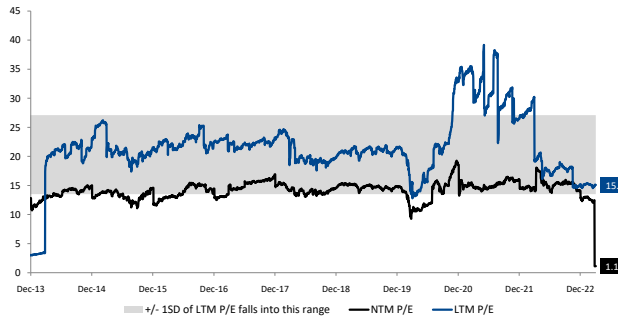


Chart 14: Dividend Yield (%)



Chart 15: Debt to Equity (%)

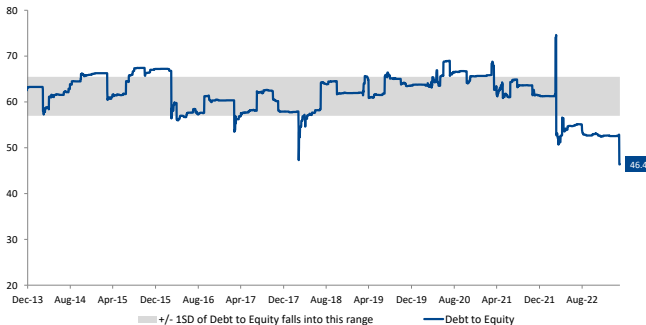


Chart 16: Return on Assets & Return on Equity (%)

