

Country Information

Population



Median Age



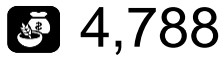
Land area



GDP (bn USD)



GDP/Capita (USD)



Household debt/GDP



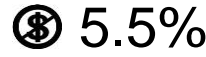
2022 GDP Growth



2023E GDP Growth



2023E Unemployment rate



Jakarta Stock Exchange Index (JCI Index)

Founded

August 10, 1982

Listed Companies

836

Indices

9

Market Cap (USD bn)¹

630.6

Daily Turnover (USD mn)²

628.6

¹ as of 30 Jun 2023
² 1 month ADTV

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Economic & Demographic Insights

Chart 1: Real GDP by Industry (USD bn, quarterly basis)

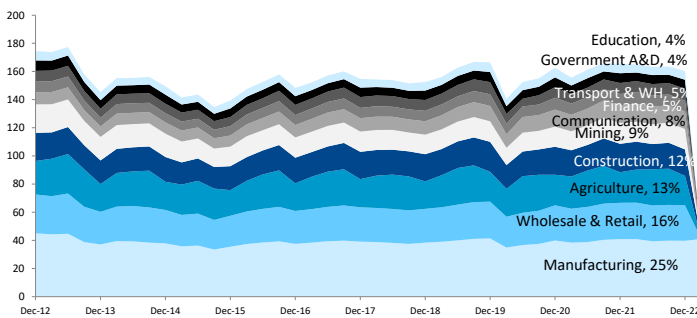


Chart 2: Real GDP growth (%)

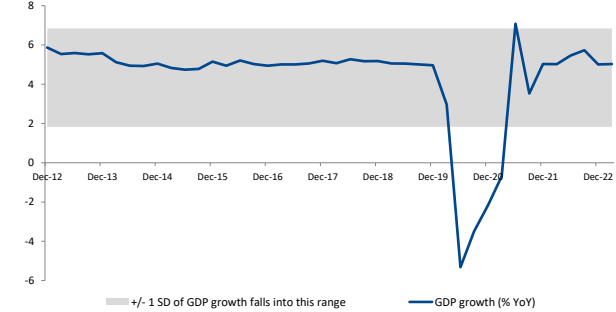


Chart 3: CPI & Interest rate (%)

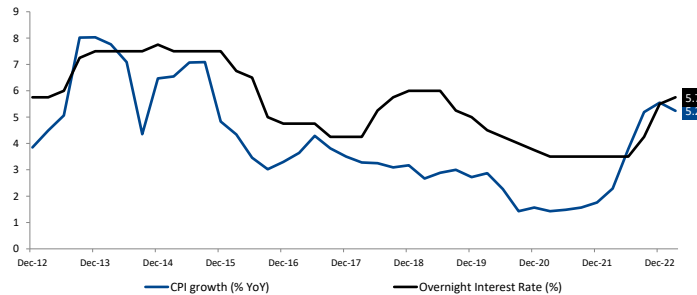


Chart 4: Government vs Household Debt to GDP (%)

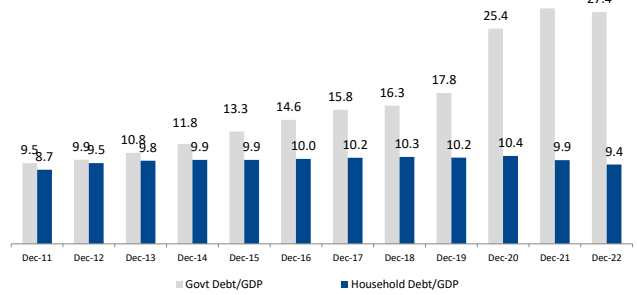


Chart 5: Labour Force vs Unemployment Rate

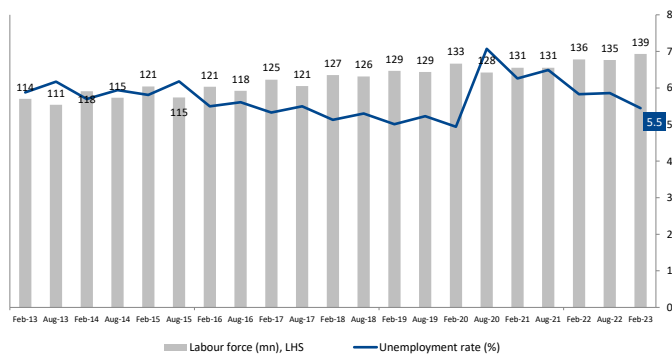


Chart 6: Consumer Confidence

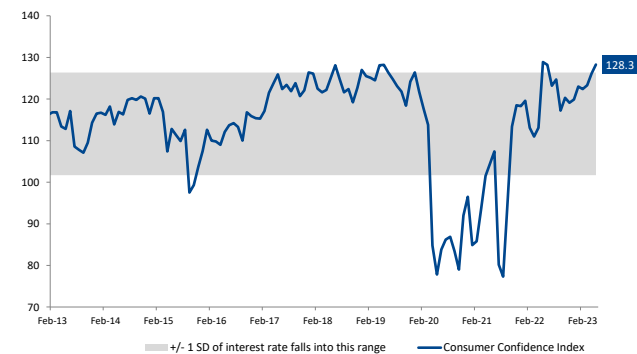


Chart 7: Foreign Reserves and Currency

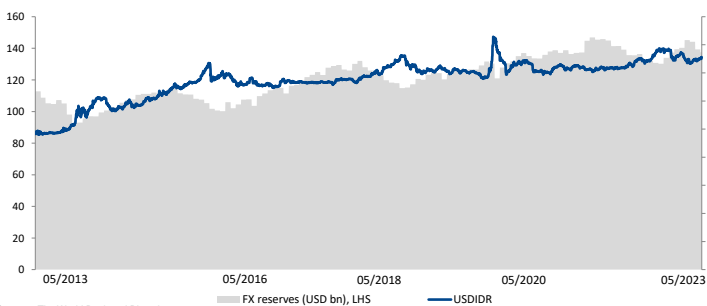
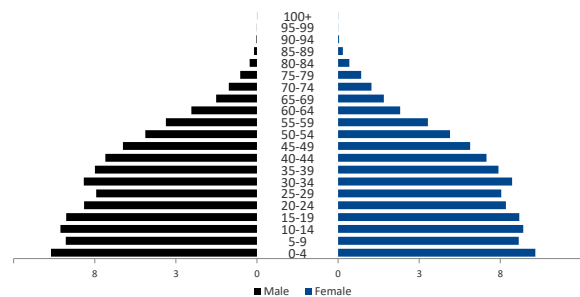


Chart 8: Population Pyramid (mn people)



JCI Valuation Matrix

	Market Cap (USD mn)	Price Performance			ADTV (USD mn)			P/BV (X)		P/E (X)		EV/EBITDA (X)		Dividend Yield (%)	
		1M	3M	12M	1M	3M	12M	LTM	NTM	LTM	NTM	LTM	NTM	LTM	NTM
Finance	240,049	3.6%	2.3%	-1.4%	156.6	179.9	187.5	1.8	-	18.5	-	-	-	2.7	-
Basic Materials	62,523	1.0%	-16.1%	-18.7%	46.4	58.6	74.3	1.4	-	14.4	-	9.7	7.2	1.6	-
Consumer Cyclical	26,054	2.4%	6.6%	-1.8%	58.0	53.6	48.9	1.4	-	23.4	-	7.1	-	2.3	-
Consumer Non-Cyclic	79,321	0.7%	1.5%	2.6%	44.7	48.7	47.2	2.1	-	17.2	-	9.2	7.4	3.2	3.5
Energy	71,328	1.7%	-17.4%	6.1%	68.5	73.8	121.9	1.4	1.6	4.4	4.3	2.6	-	10.8	-
Health	19,004	1.7%	-3.8%	-2.5%	21.0	19.5	21.6	3.7	4.2	36.3	26.6	16.1	13.9	1.7	2.0
Infra, Utility & Trans	58,271	3.3%	5.2%	-11.9%	43.6	52.5	56.0	1.3	-	39.6	-	7.8	7.8	2.6	3.5
Prop. & Real Estate	16,960	2.1%	5.8%	7.1%	16.6	17.1	15.2	0.8	-	15.5	-	6.3	-	1.3	-
Technology	25,335	-6.4%	-6.3%	-39.4%	39.3	50.1	40.0	1.6	-	-	-	-	-	0.4	-
Transportation & Logi	3,362	4.1%	6.2%	-3.7%	6.8	7.3	6.7	2.1	-	1.9	-	5.7	-	2.1	-
Jakarta Index	631,991	0.4%	-2.1%	-3.6%	534.8	609.3	660.4	1.9	1.8	14.9	14.1	-	-	4.2	4.2

JCI Historical Performance

Chart 9: Jakarta Sector Composition

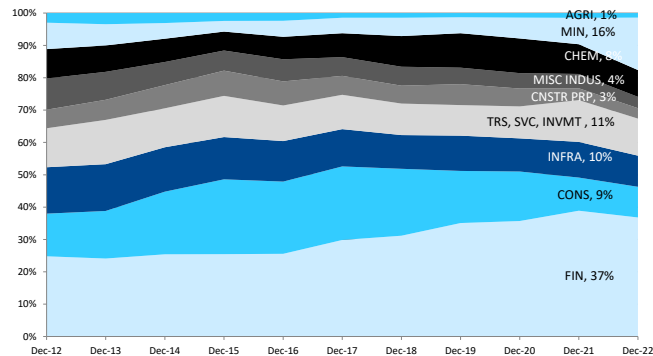


Chart 10: JCI Index & Turnover

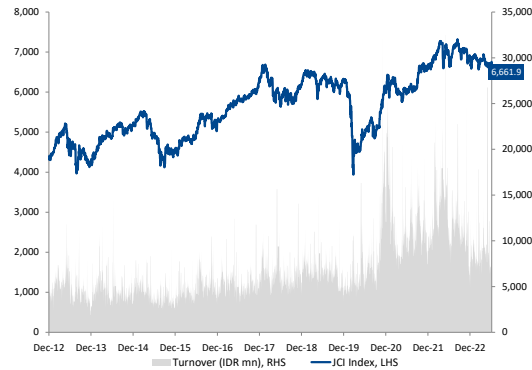


Chart 11: No. of Companies in JCI (by Market Cap)

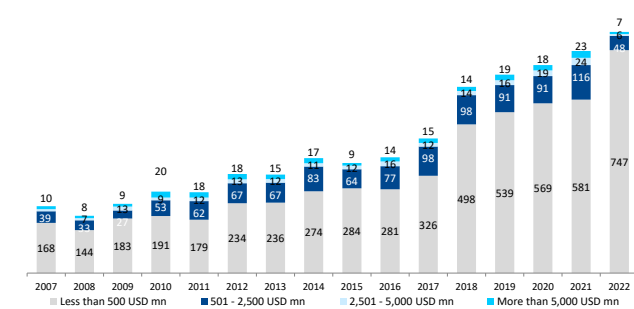


Chart 12: Investor Type (% out of total)

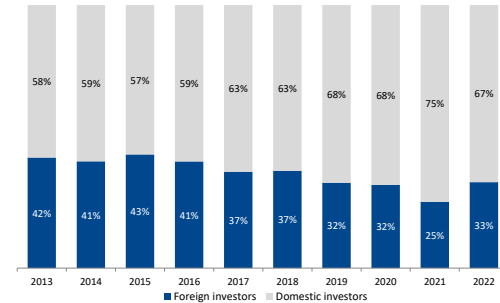


Chart 13: LTM & NTM P/E

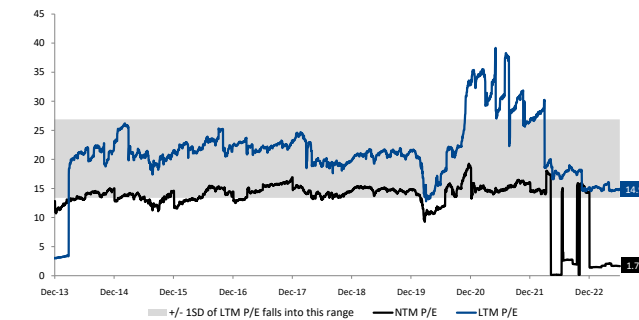


Chart 14: Dividend Yield (%)



Chart 15: Debt to Equity (%)

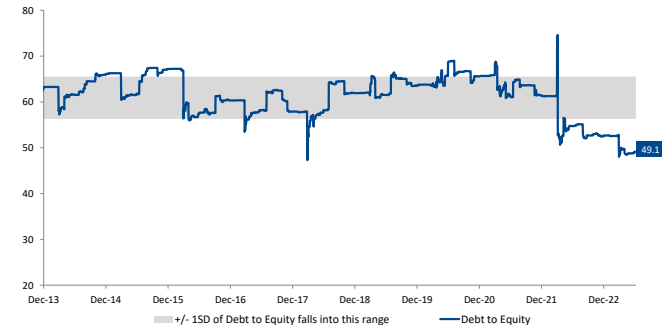


Chart 16: Return on Assets & Return on Equity (%)

