

Country Information

Population



Median Age



Land area



GDP (bn USD)



GDP/Capita (USD)



Household debt/GDP



2022 GDP Growth



2023E GDP Growth



2023E Unemployment rate



Philippines All Shares Index (PASHR)

Founded¹ **January 2, 2006**

Listed Companies **283**

Indices **3**

Market Cap (USD bn)² **290.3**

Daily Turnover (USD mn)³ **91.9**

¹ an effective date of new industry classification

² as of 29 Sep 2023

³ 1 month ADTV

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Economic & Demographic Insights

Chart 1: Real GDP by Industry (USD mn, quarterly basis)

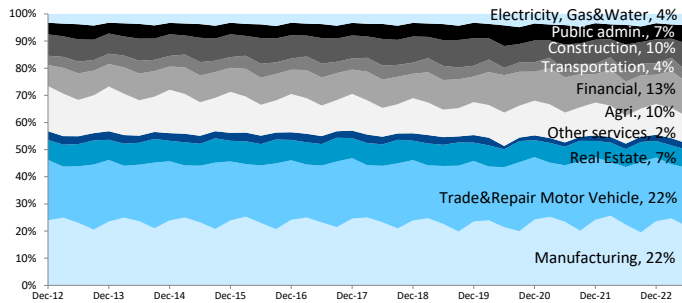


Chart 2: Real GDP growth (%)

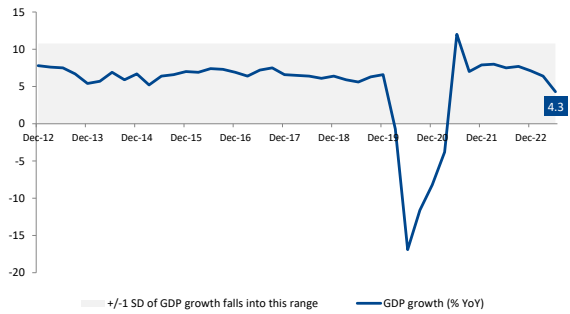


Chart 3: CPI & Interest rate

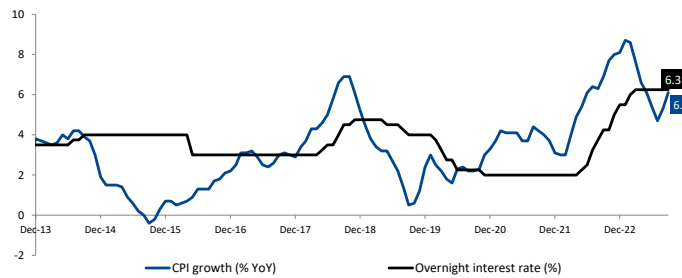


Chart 4: Household Debt to GDP Constant (%)

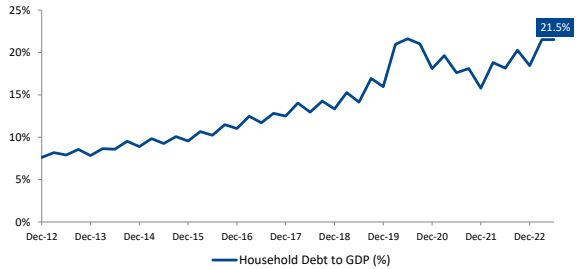


Chart 5: Labour Force vs Unemployment Rate

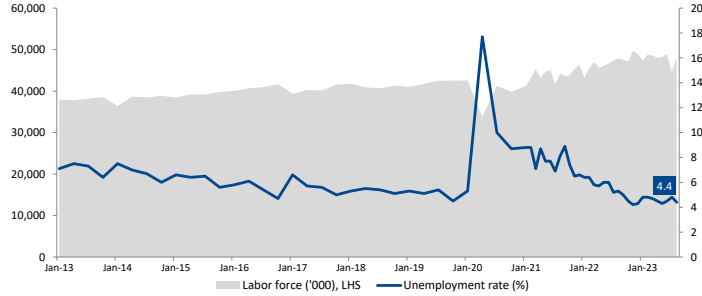


Chart 6: Industrial Production Index

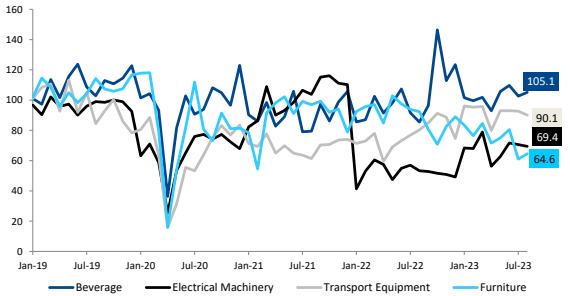


Chart 7: Foreign Reserves and Currency

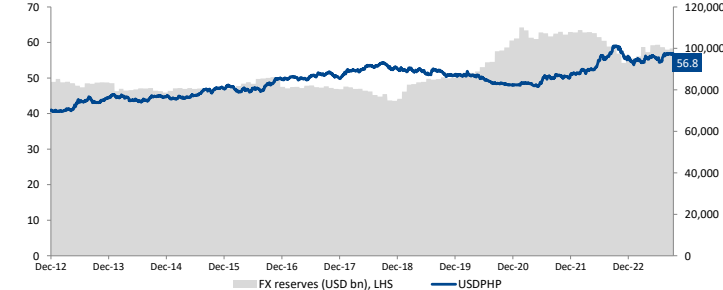
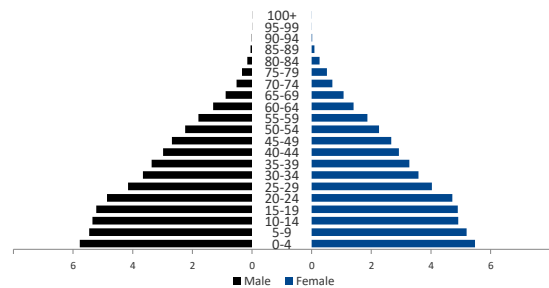


Chart 8: Population Pyramid (mn people)



MSCI Philippines Valuation Matrix

	Market Cap (USD mn)	Price Performance			ADTV (USD mn)			P/BV (X)		P/E (X)		EV/EBITDA (X)		Dividend Yield (%)	
		1M	3M	12M	1M	3M	12M	LTM	NTM	LTM	NTM	LTM	NTM	LTM	NTM
Finance	27,268	1.2%	2.1%	38.3%	13.9	13.0	13.5	1.3	1.2	9.3	9.2	-	-	2.6	3.2
Industrials	42,502	1.9%	-4.9%	9.0%	11.1	18.2	18.4	1.5	1.5	13.2	12.2	11.9	9.5	2.3	2.5
Telecom	4,487	2.3%	-10.4%	-21.1%	2.5	2.2	5.6	2.3	2.2	23.2	8.2	5.6	5.1	8.9	7.8
Consumer Staples	4,573	6.5%	-13.5%	-16.6%	2.5	2.5	3.8	2.2	2.1	21.2	18.6	11.8	10.3	3.1	3.5
Utilities	7,324	7.1%	9.9%	36.1%	1.6	1.3	2.8	3.6	3.4	12.4	12.2	10.3	9.3	5.4	5.5
Consumer Disc.	4,536	-3.2%	-4.1%	0.2%	2.0	2.6	2.8	3.4	3.0	32.3	26.6	10.6	9.5	1.0	1.6
MSCI Philippines	113,914	2.7%	-1.7%	11.8%	41.9	49.6	57.9	1.7	1.6	13.6	12.4	9.4	9.2	2.5	2.8

PASHR Historical Performance

Chart 9: MSCI Philippines Sector Composition

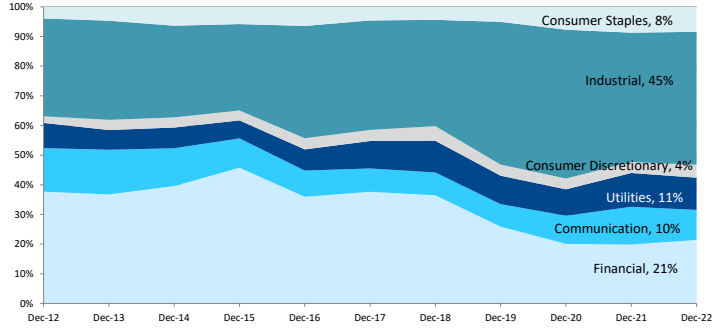


Chart 10: PASHR Index & Turnover

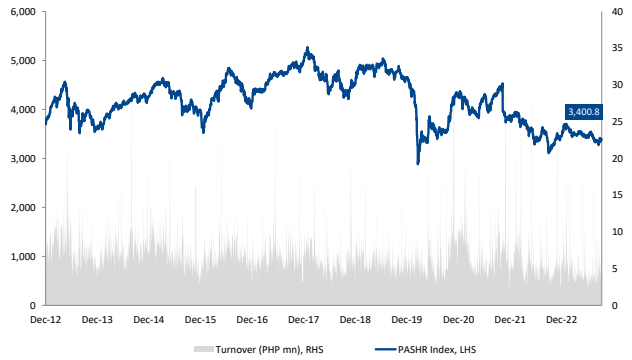


Chart 11: No. of Listed Companies in PASHR Index (by Market Cap)

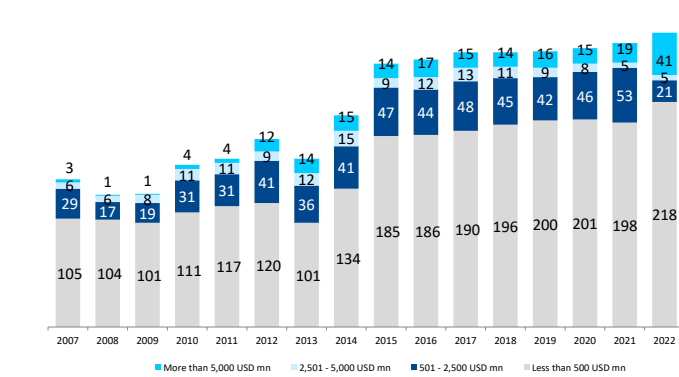


Chart 12: Price to Book

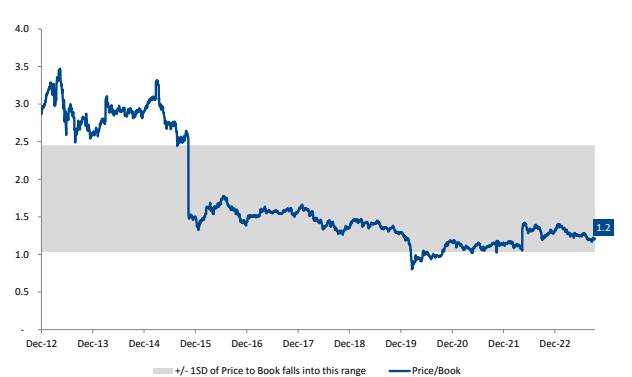


Chart 13: PASHR Index: LTM & NTM P/E

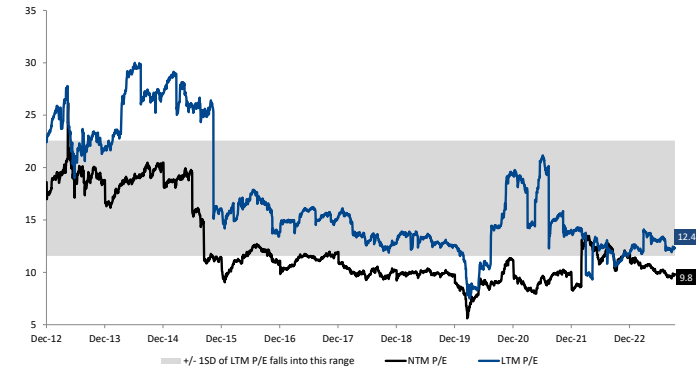


Chart 14: PASHR Index: Dividend Yield (%)

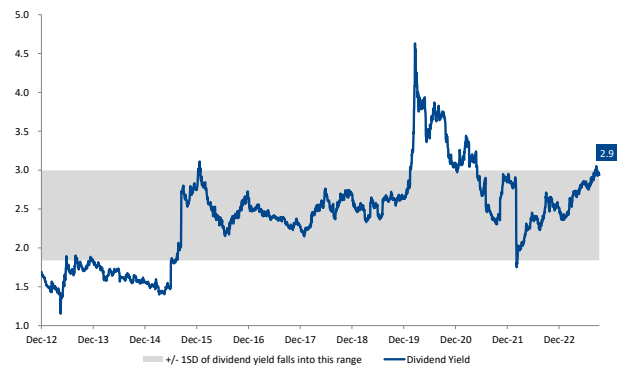


Chart 15: PASHR Index: Debt to Equity (%)

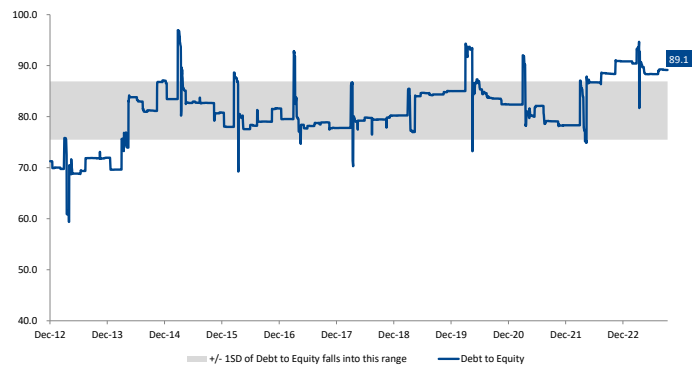


Chart 16: PASHR Index: Return on Assets & Return on Equity (%)

