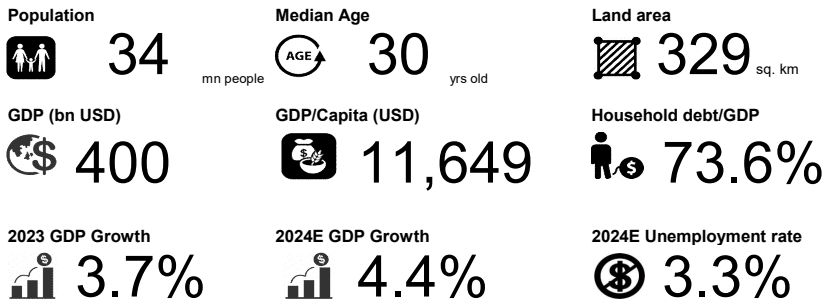


Malaysia



28 Jun 24

Country Information



FTSE Bursa Malaysia EMAS Index (FBMEMAS)

Founded ¹	September 14, 2009
Listed Companies	930
Indices	5
Market Cap (USD bn) ²	359.5
Daily Turnover (USD mn) ³	645.9

¹ The index was developed as of June 30, 2006
² As of 29 Sep 2023
³ 1 month ADTV

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Economic & Demographic Insights

Chart 1: Real GDP by Industry (USD mn, quarterly basis)

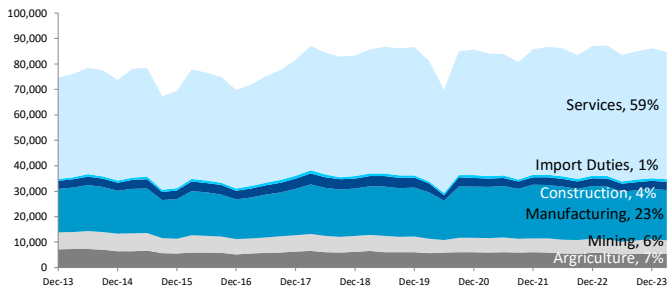


Chart 2: Real GDP growth (%)

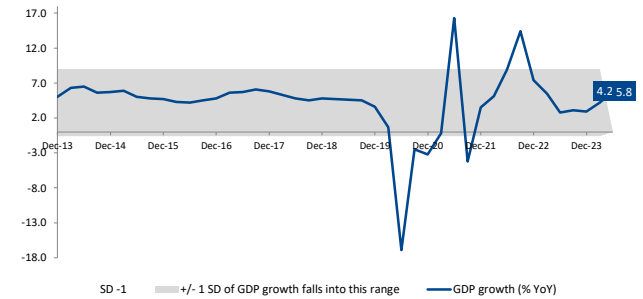


Chart 3: CPI, Interest rate & 10yr Government Bond Yield

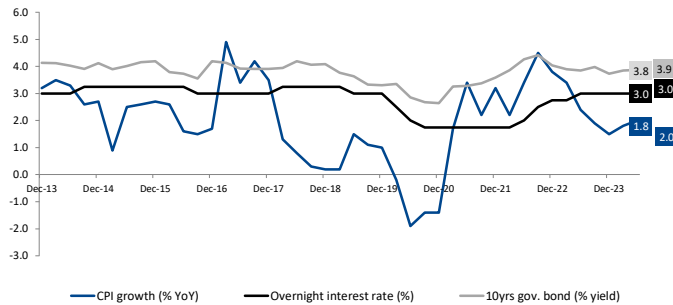


Chart 4: Household & Government Debt to GDP (%)

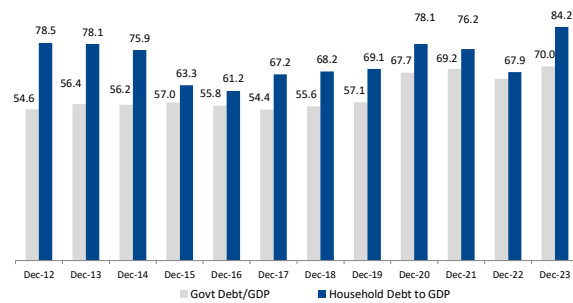


Chart 5: Labour Force vs Unemployment Rate

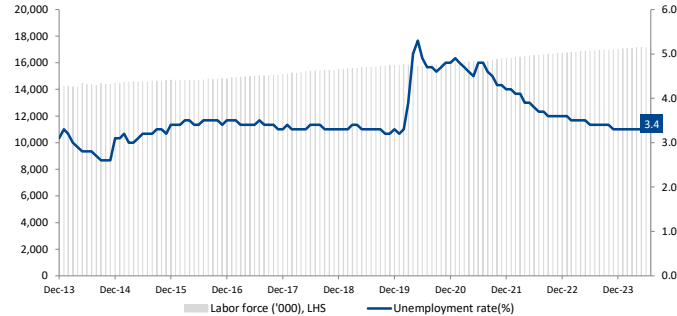


Chart 6: Consumer Confidence

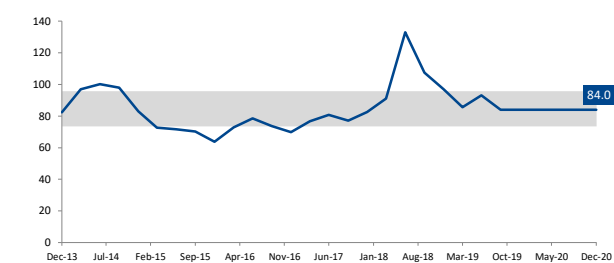


Chart 7: Foreign Reserves and Currency

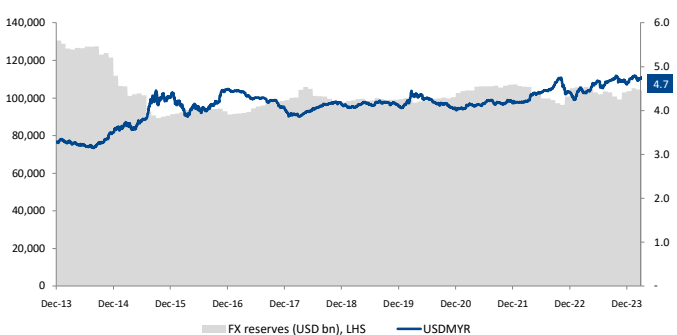
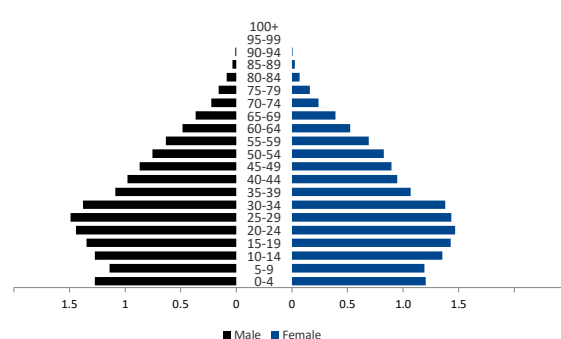


Chart 8: Population Pyramid (mn people)





FBMEMAS Valuation Matrix

	Market Cap (USD mn)	Price Performance			ADTV (USD mn)			P/BV (X)		P/E (X)		EV/EBITDA (X)		Dividend Yield (%)	
		1M	3M	12M	1M	3M	12M	LTM	NTM	LTM	NTM	LTM	NTM	LTM	NTM
Finance	90,532	-0.4%	1.1%	13.8%	103.6	106.3	86.9	1.1	1.1	11.0	10.6	-	-	5.1	5.6
Consumer	56,486	-2.3%	2.4%	6.8%	65.4	82.8	67.7	1.4	1.5	18.0	15.6	7.9	7.3	3.7	3.9
Property	20,979	-0.7%	7.3%	56.7%	51.9	57.2	47.1	0.7	0.7	21.1	15.4	-	-	2.8	3.0
Technology	19,846	5.1%	18.1%	25.5%	67.4	82.3	45.3	3.8	4.3	67.0	31.0	24.2	19.1	1.1	1.5
FBMEMAS Index	359,587	0.5%	5.6%	20.5%	574.1	588.2	425.4	1.5	1.4	17.7	15.5	10.8	10.2	3.4	3.8

FBMEMAS Historical Performance

Chart 9: FBMEMAS Sector Composition

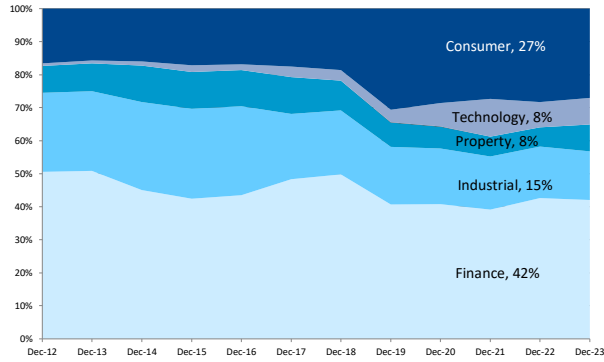


Chart 10: FBMEMAS Index & Turnover

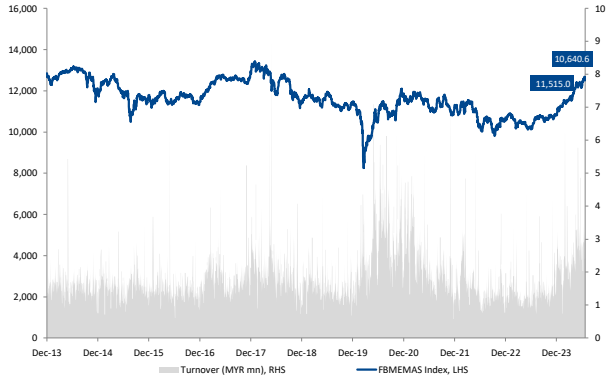


Chart 11: No. of companies on Malaysian Stock Exchange (by Market Cap)

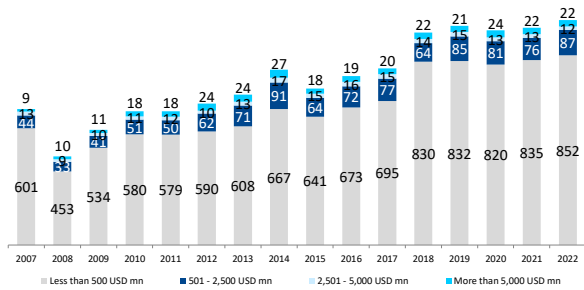


Chart 12: LTM & NTM P/E

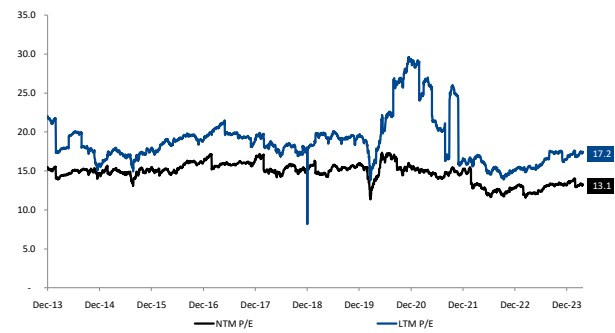


Chart 13: Price to Book

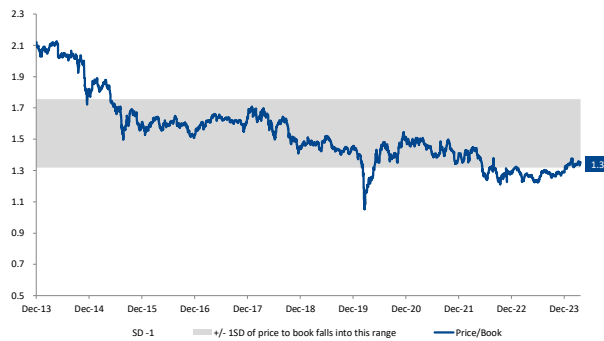


Chart 14: Dividend Yield (%)



Chart 15: Debt to Equity (%)

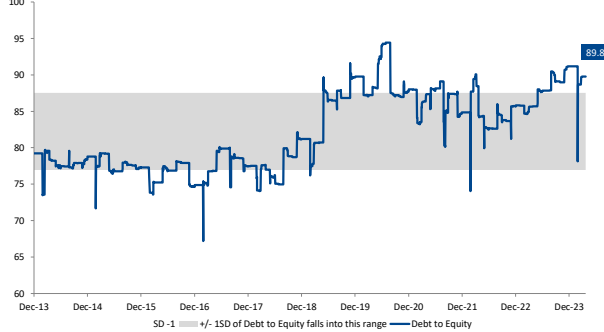


Chart 16: Return on Assets & Return on Equity (%)

