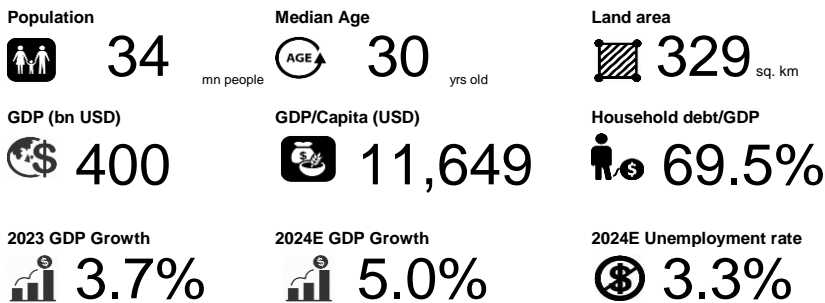




## Country Information



## FTSE Bursa Malaysia EMAS Index (FBMEMAS)



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## Economic & Demographic Insights

Chart 1: Real GDP by Industry (USD mn, quarterly basis)

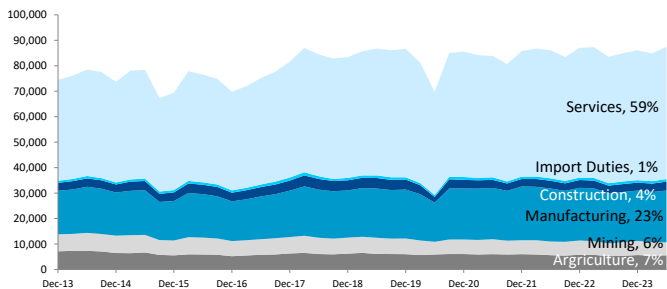


Chart 2: Real GDP growth (%)

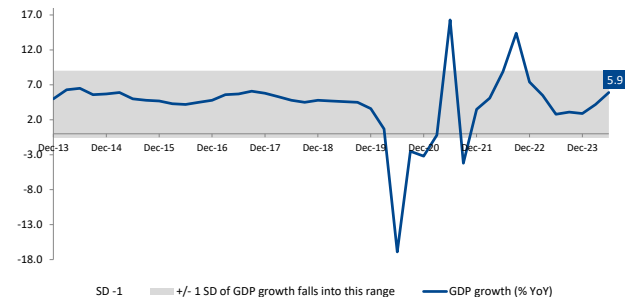


Chart 3: CPI, Interest rate & 10yr Government Bond Yield

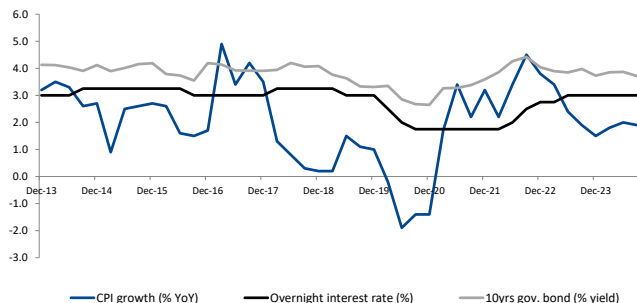


Chart 4: Household & Government Debt to GDP (%)

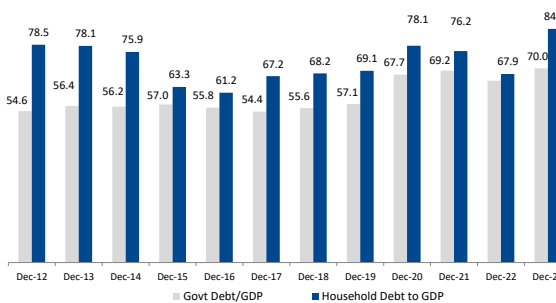


Chart 5: Labour Force vs Unemployment Rate

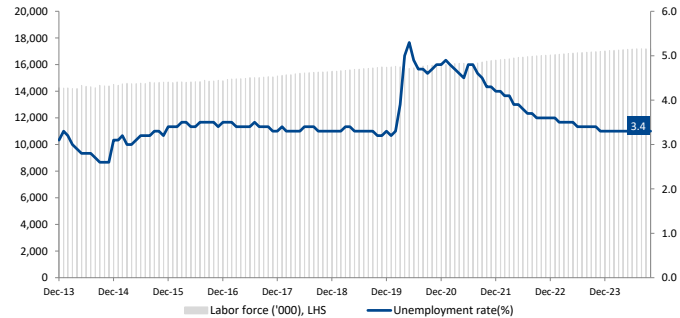


Chart 6: Consumer Confidence

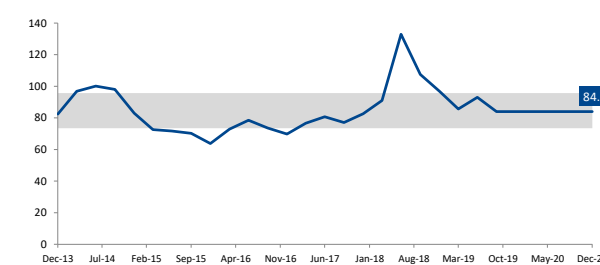


Chart 7: Foreign Reserves and Currency

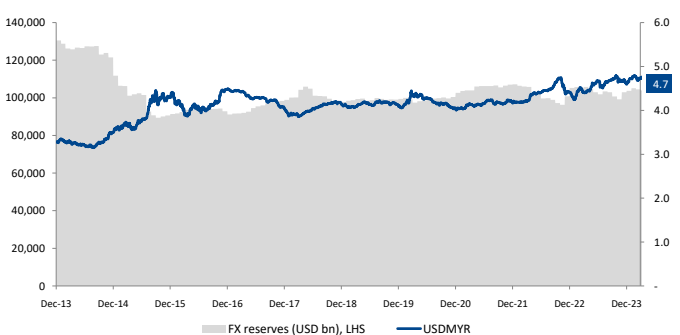
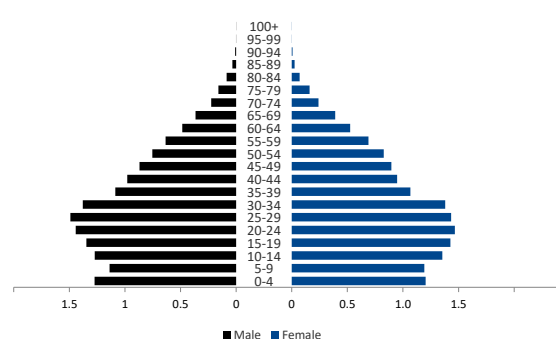


Chart 8: Population Pyramid (mn people)





## FBMEMAS Valuation Matrix

	Market Cap (USD mn)	Price Performance			ADTV (USD mn)			P/BV (X)		P/E (X)		EV/EBITDA (X)		Dividend Yield (%)	
		1M	3M	12M	1M	3M	12M	LTM	NTM	LTM	NTM	LTM	NTM	LTM	NTM
Finance	114,502	-2.2%	10.5%	21.2%	184.3	163.5	109.4	1.2	1.1	11.5	11.1	-	-	5.0	5.3
Consumer	62,955	-0.3%	-2.6%	3.1%	67.1	67.4	70.5	1.3	1.4	17.5	16.2	7.9	7.1	3.8	4.1
Property	24,099	4.2%	-0.6%	22.7%	39.9	48.9	47.3	0.7	0.7	13.6	12.8	-	-	2.4	2.9
Technology	17,478	-7.3%	-23.0%	-6.5%	53.4	65.0	53.1	2.9	3.3	38.4	25.1	18.4	14.6	1.5	2.0
<b>FBMEMAS Index</b>	<b>410,389</b>	<b>-1.3%</b>	<b>0.9%</b>	<b>16.4%</b>	<b>621.7</b>	<b>630.7</b>	<b>495.3</b>	<b>1.4</b>	<b>1.4</b>	<b>15.8</b>	<b>15.2</b>	<b>10.0</b>	<b>9.4</b>	<b>3.7</b>	<b>3.9</b>

## FBMEMAS Historical Performance

Chart 9: FBMEMAS Sector Composition

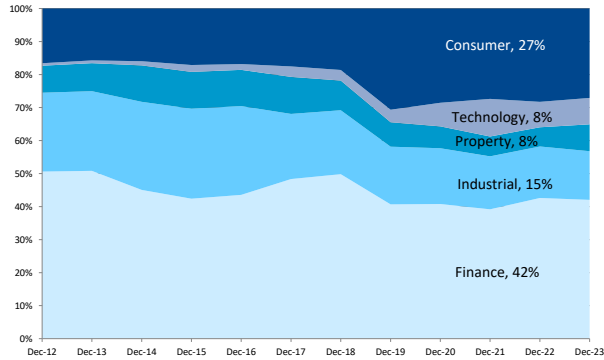


Chart 10: FBMEMAS Index & Turnover

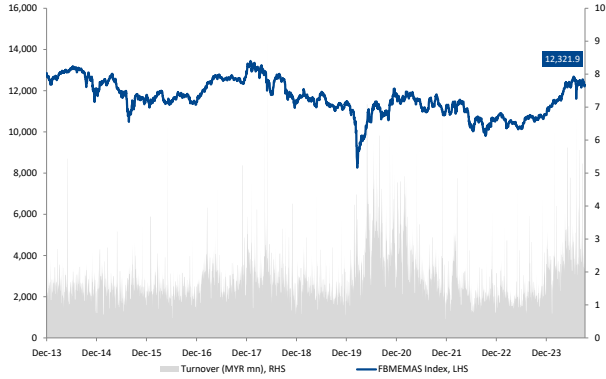


Chart 11: No. of companies on Malaysian Stock Exchange (by Market Cap)

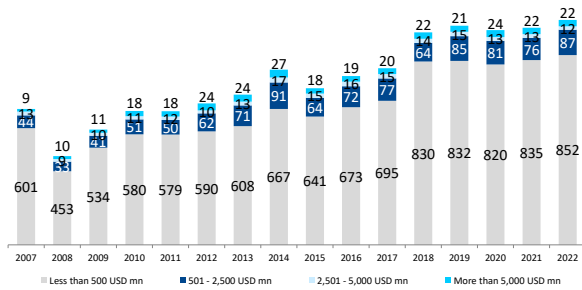


Chart 12: LTM & NTM P/E

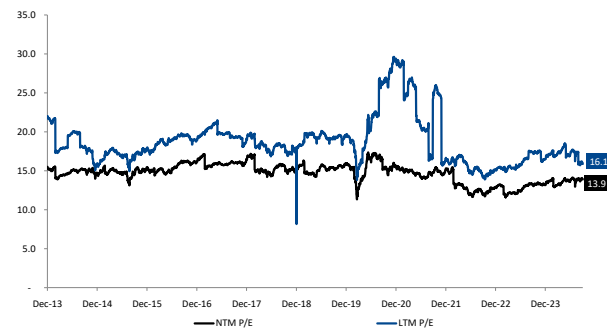


Chart 13: Price to Book

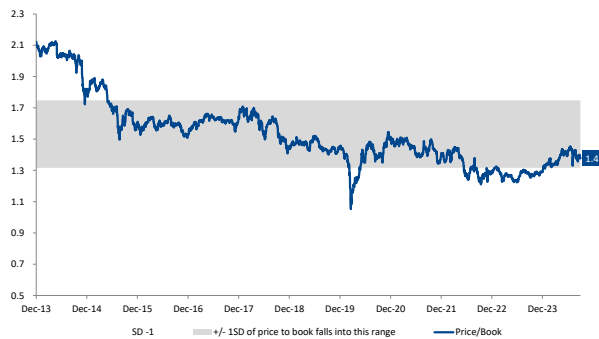


Chart 14: Dividend Yield (%)



Chart 15: Debt to Equity (%)

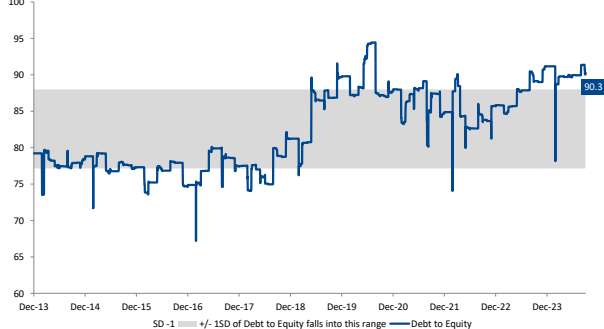


Chart 16: Return on Assets & Return on Equity (%)

