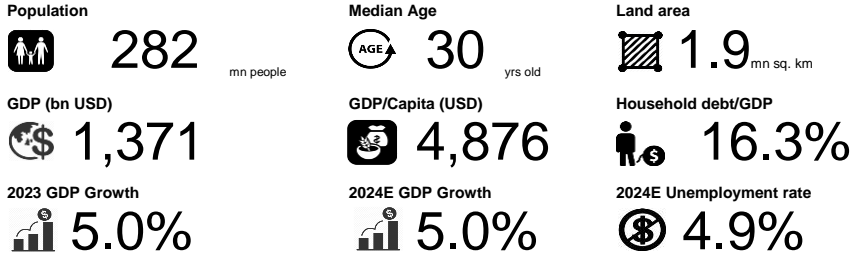




Country Information



Jakarta Stock Exchange Index (JCI Index)



¹ as of 29 Sep 2023
² 1 month ADTV

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Economic & Demographic Insights

Chart 1: Real GDP by Industry (USD bn, quarterly basis)

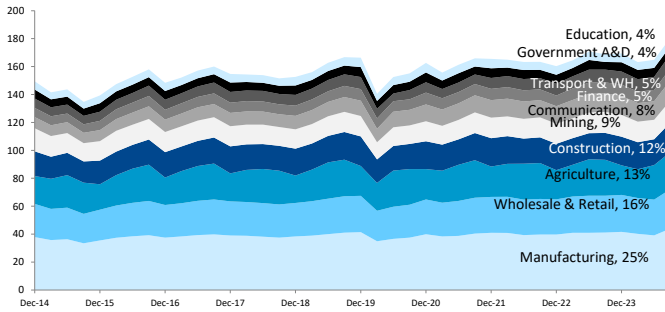


Chart 2: Real GDP growth (%)

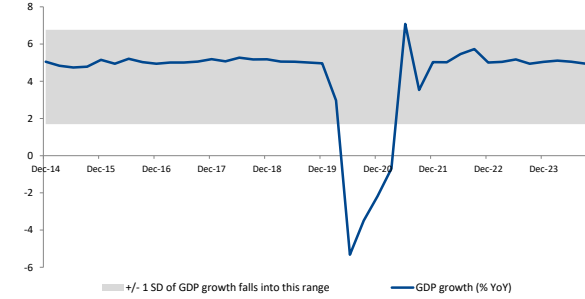


Chart 3: CPI & Interest rate (%)

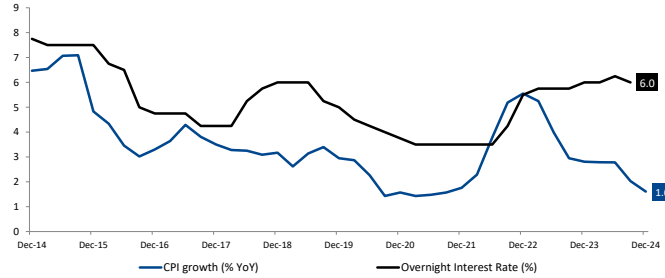


Chart 4: Government vs Household Debt to GDP (%)

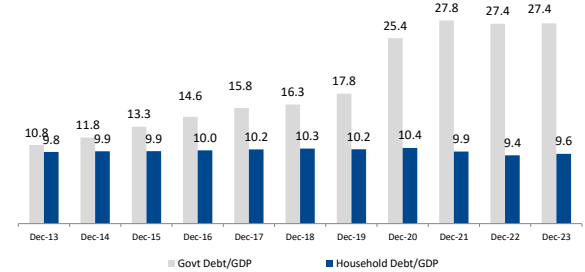


Chart 5: Labour Force vs Unemployment Rate

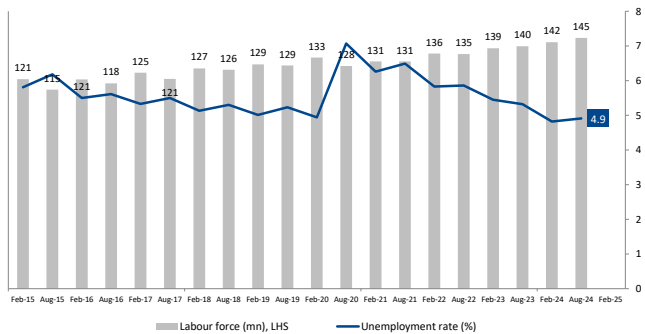


Chart 6: Consumer Confidence

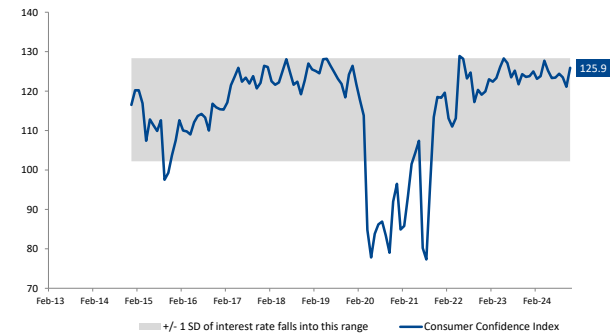


Chart 7: Foreign Reserves and Currency

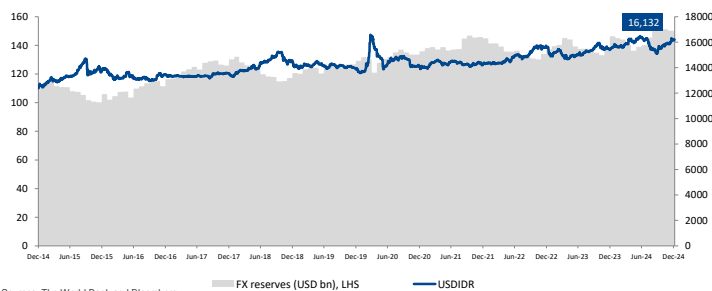
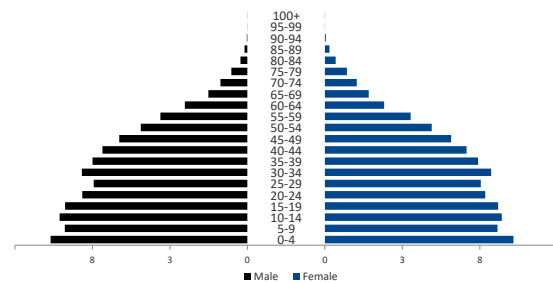


Chart 8: Population Pyramid (mn people)



JCI Valuation Matrix

	Market Cap (USD mn)	Price Performance			ADTV (USD mn)			P/BV (X)		P/E (X)		EV/EBITDA (X)		Dividend Yield (%)	
		1M	3M	12M	1M	3M	12M	LTM	NTM	LTM	NTM	LTM	NTM	LTM	NTM
Finance	220,414	-4.4%	-8.5%	-4.5%	166.1	193.9	220.5	1.5	1.5	17.1	10.7	-	-	3.4	5.2
Basic Materials	116,984	-3.9%	-9.3%	-4.3%	64.9	92.2	97.1	1.5	0.0	47.6	21.6	10.7	9.8	1.3	1.8
Consumer Cyclical	30,713	-1.3%	-4.9%	1.6%	24.8	24.4	29.9	1.2	1.4	17.6	12.6	7.4	5.7	2.1	-
Consumer Non-Cyclicals	63,996	0.7%	-1.3%	1.0%	28.4	39.8	39.2	1.7	1.7	14.3	12.0	6.5	6.6	2.9	3.9
Energy	108,955	4.7%	-0.6%	28.0%	123.9	113.9	82.8	1.7	1.3	10.0	7.2	4.9	2.5	8.2	4.8
Health	17,112	-1.3%	-8.3%	5.8%	11.0	11.8	13.5	3.4	4.0	37.6	27.3	16.2	13.9	1.3	1.8
Infra, Utility & Trans	123,141	4.1%	-4.2%	-5.8%	50.0	50.7	62.2	1.3	1.4	22.2	13.2	6.8	2.2	2.4	3.9
Prop. & Real Estate	31,922	-1.2%	-4.6%	6.0%	23.6	27.2	17.7	0.8	0.8	14.2	4.6	4.2	5.2	1.0	1.7
Technology	21,726	-2.6%	4.2%	-9.9%	29.5	30.5	23.6	2.2	1.1	-	-	66.1	-	0.4	0.8
Transportation & Logistics	2,298	-7.0%	-14.4%	-18.8%	3.4	3.4	3.9	4.3	1.0	7.0	8.4	3.2	3.9	3.6	-
Jakarta Index	760,203	-0.5%	-6.0%	-2.7%	547.5	614.6	624.7	2.0	0.0	16.6	12.1	7.1	8.0	3.9	5.2

JCI Historical Performance

Chart 9: Jakarta Sector Composition

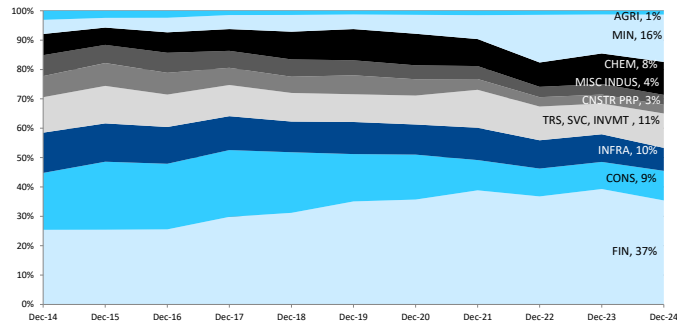


Chart 10: JCI Index & Turnover

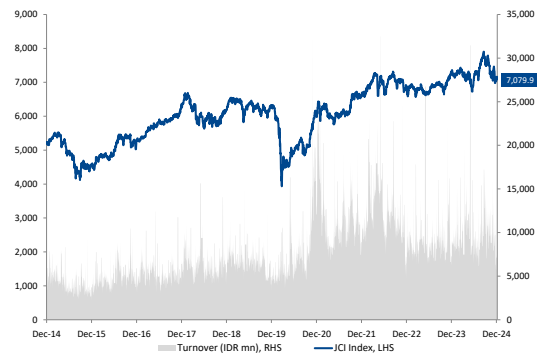


Chart 11: No. of Companies in JCI (by Market Cap)

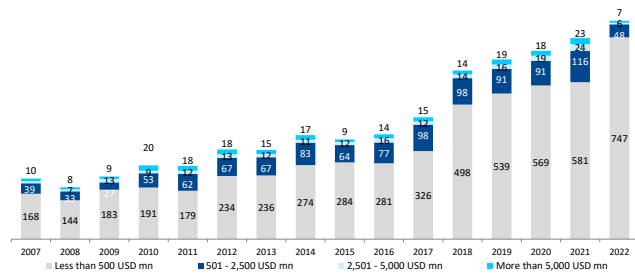


Chart 12: Investor Type (% out of total)

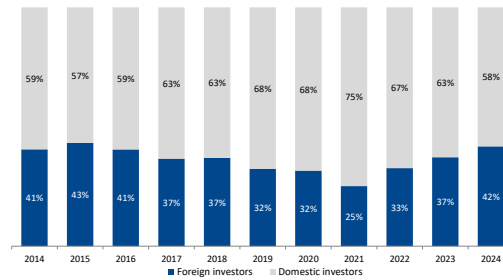


Chart 13: LTM & NTM P/E

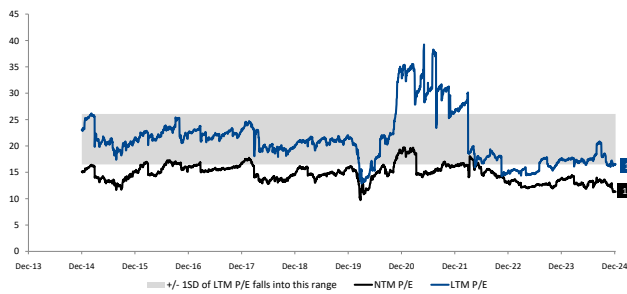


Chart 14: Dividend Yield (%)



Chart 15: Debt to Equity (%)

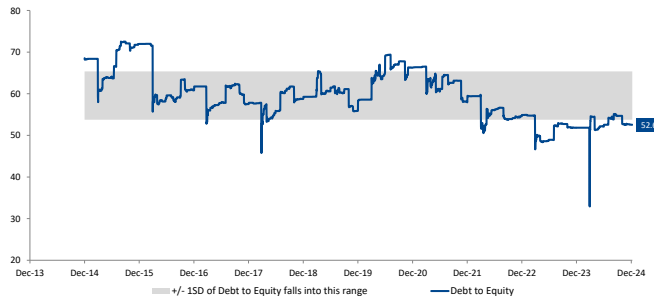


Chart 16: Return on Assets & Return on Equity (%)

