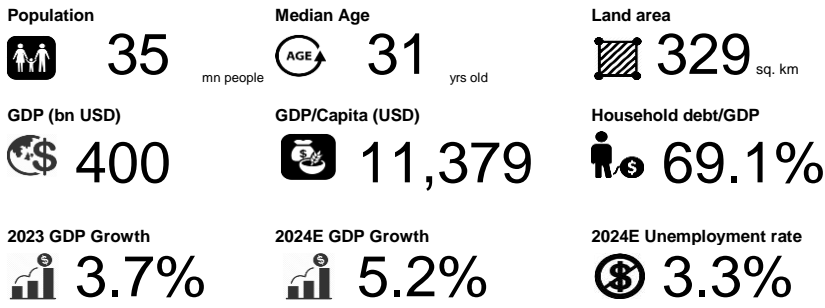




Country Information



FTSE Bursa Malaysia EMAS Index (FBMEMAS)



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Economic & Demographic Insights

Chart 1: Real GDP by Industry (USD mn, quarterly basis)

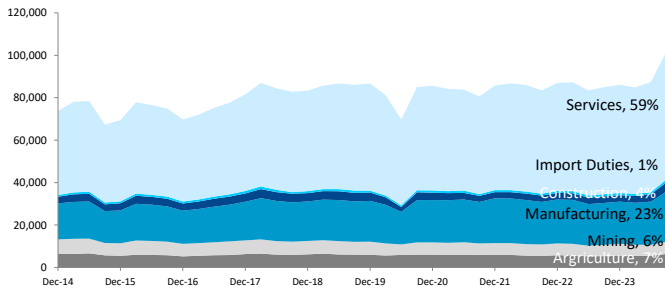


Chart 2: Real GDP growth (%)

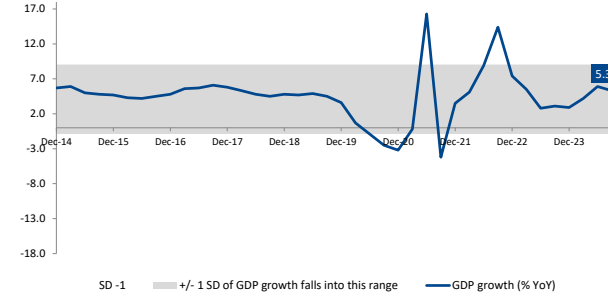


Chart 3: CPI, Interest rate & 10yr Government Bond Yield

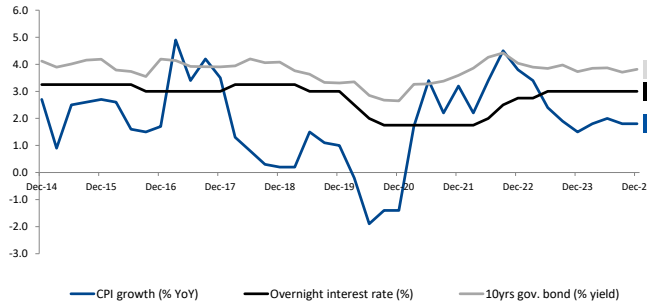


Chart 4: Household & Government Debt to GDP (%)

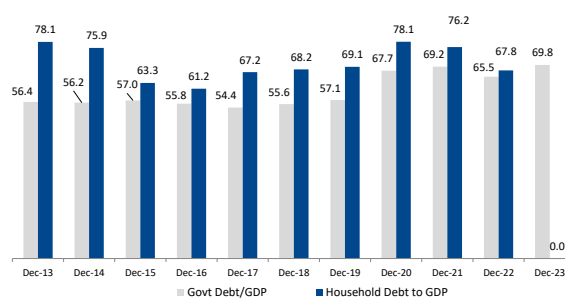


Chart 5: Labour Force vs Unemployment Rate

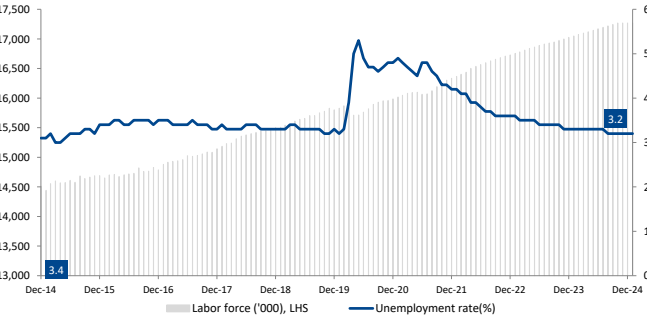


Chart 6: Consumer Confidence

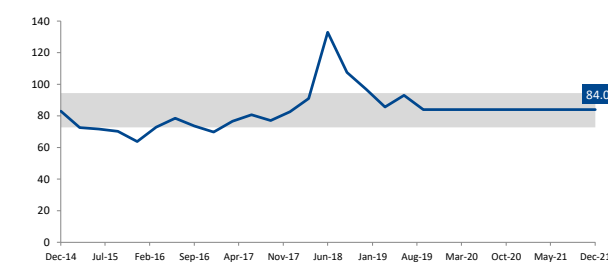


Chart 7: Foreign Reserves and Currency

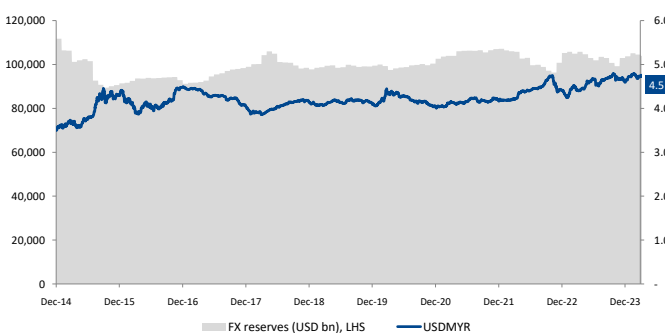
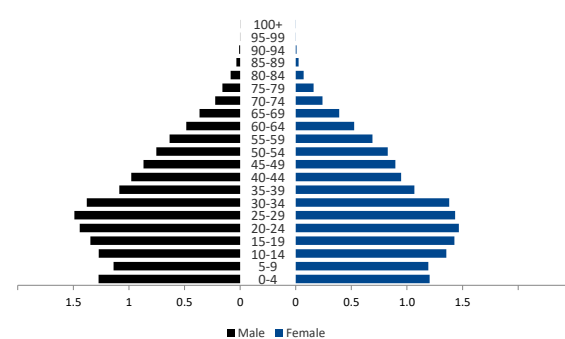


Chart 8: Population Pyramid (mn people)





FBMEMAS Valuation Matrix

	Market Cap (USD mn)	Price Performance			ADTV (USD mn)			P/BV (X)		P/E (X)		EV/EBITDA (X)		Dividend Yield (%)	
		1M	3M	12M	1M	3M	12M	LTM	NTM	LTM	NTM	LTM	NTM	LTM	NTM
Finance	105,119	-0.1%	-0.6%	17.6%	86.3	112.7	118.9	1.2	1.2	11.1	10.9	-	-	5.1	5.3
Consumer	60,380	0.9%	-3.6%	-0.8%	50.3	56.5	69.5	1.3	1.5	16.6	17.0	8.7	7.3	3.8	4.0
Property	23,689	6.4%	5.6%	31.5%	33.5	34.7	48.4	0.7	0.8	15.6	14.0	-	-	2.5	2.9
Technology	17,807	11.1%	10.5%	2.5%	49.4	44.6	57.0	3.3	3.7	45.6	29.7	18.3	17.9	1.4	1.7
FBMEMAS Index	403,318	3.7%	2.1%	16.3%	437.5	460.7	529.6	1.4	1.4	16.2	15.8	9.8	10.2	3.6	3.8

FBMEMAS Historical Performance

Chart 9: FBMEMAS Sector Composition

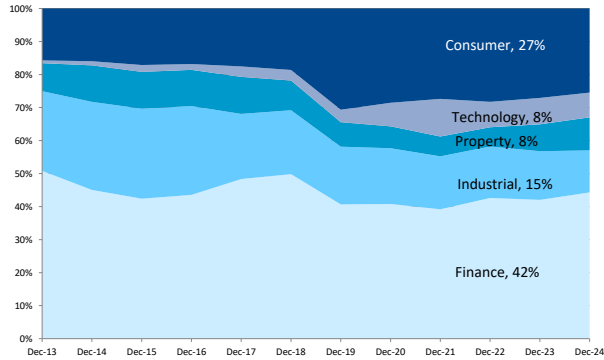


Chart 10: FBMEMAS Index & Turnover

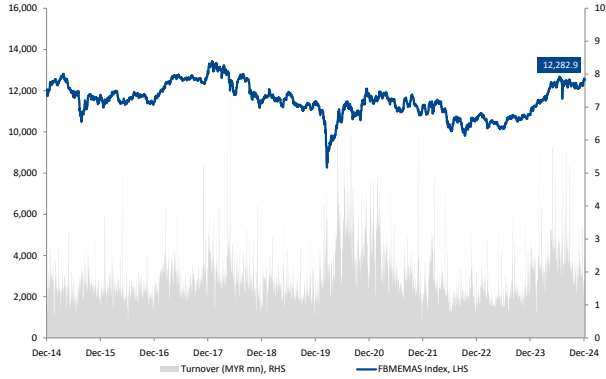


Chart 11: No. of companies on Malaysian Stock Exchange (by Market Cap)

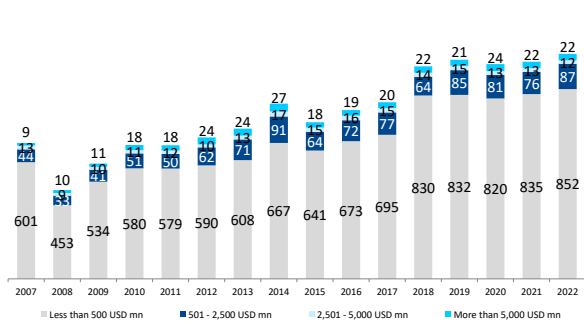


Chart 12: LTM & NTM P/E

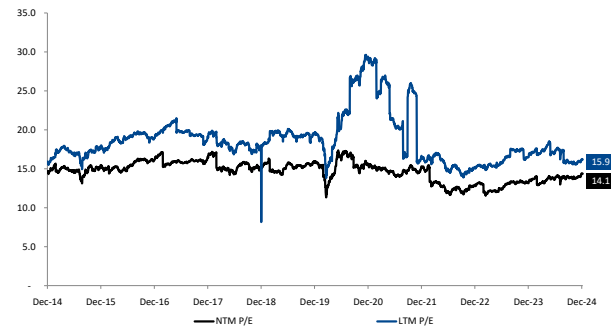


Chart 13: Price to Book



Chart 14: Dividend Yield (%)



Chart 15: Debt to Equity (%)

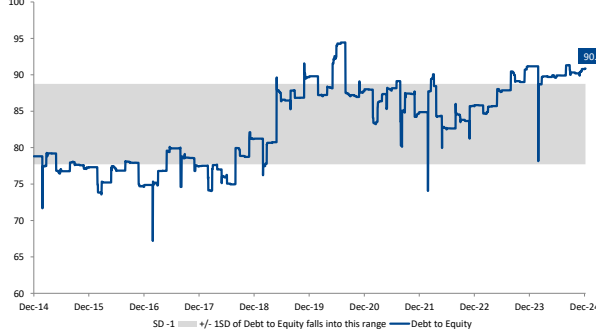


Chart 16: Return on Assets & Return on Equity (%)

