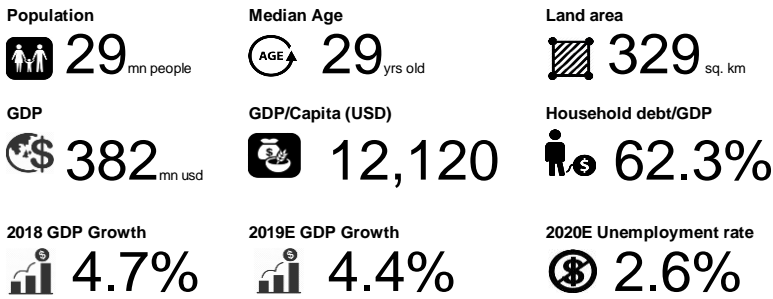


## Country Information



## FTSE Bursa Malaysia EMAS Index (FBMEMAS)



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## Economic & Demographic Insights

Chart 1: Real GDP by Industry (USD mn, quarterly basis)

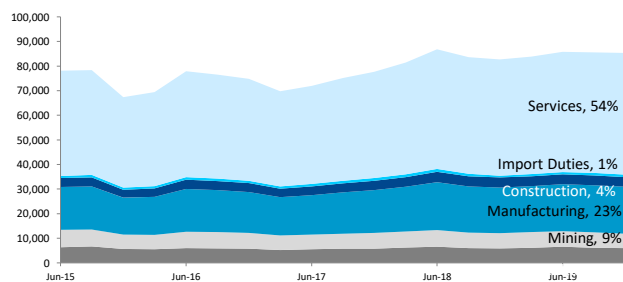


Chart 2: Real GDP growth (%)

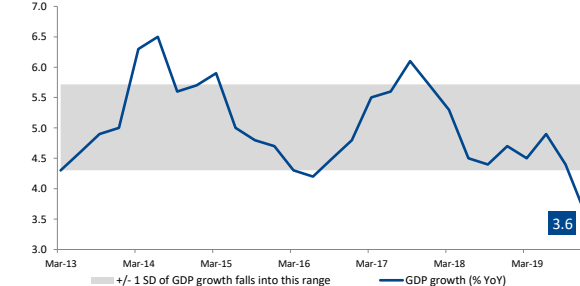


Chart 3: CPI, Interest rate & 10yr Government Bond Yield

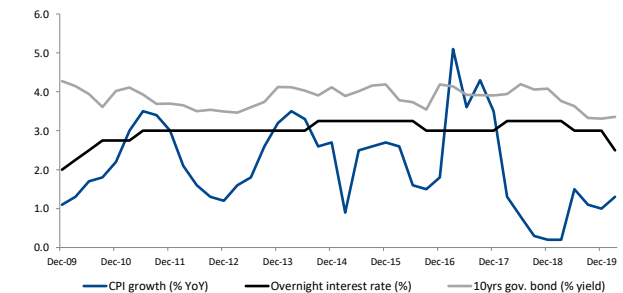


Chart 4: Household & Government Debt to GDP (%)

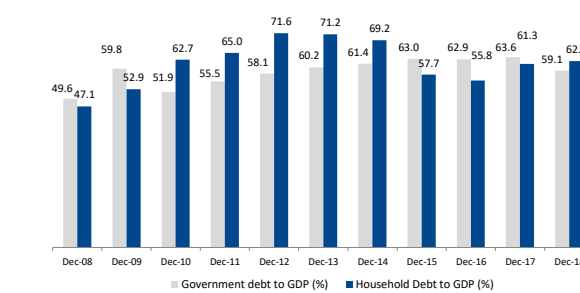


Chart 6: Labour Force vs Unemployment Rate

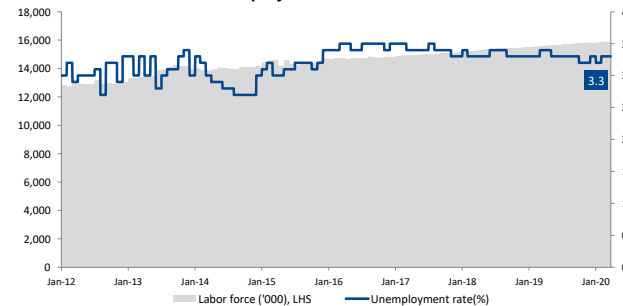


Chart 6: Consumer Confidence

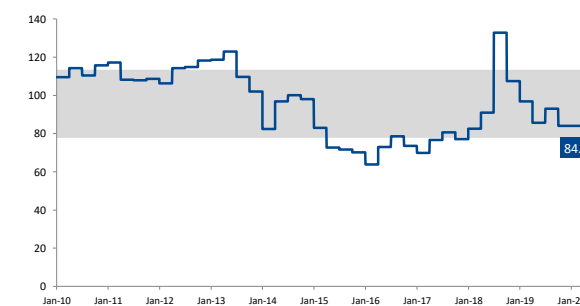


Chart 7: Foreign Reserves and Currency

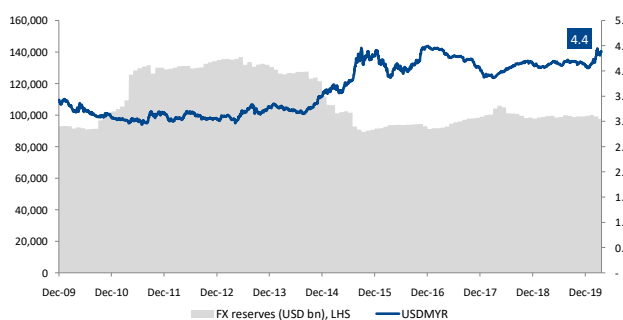
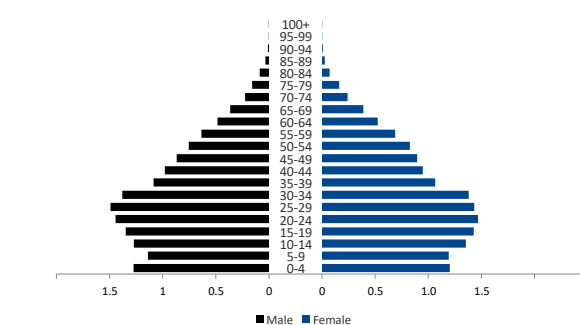


Chart 8: Population Pyramid (mn people)



## FBMEMAS Valuation Matrix

	Market Cap (USD mn)	Price Performance			ADTV (USD mn)			P/BV (X)		P/E (X)		EV/EBITDA (X)		Dividend Yield (%)	
		1M	3M	12M	1M	3M	12M	LTM	NTM	LTM	NTM	LTM	NTM	LTM	NTM
Finance	68,256	-14.4%	-20.7%	-27.7%	68.6	90.4	73.0	0.9	0.9	9.3	9.7	-	-	5.9	5.7
Consumer	50,033	-15.2%	-22.1%	-24.7%	79.9	91.5	69.4	1.2	1.4	18.9	21.3	8.6	9.6	5.2	4.0
Property	10,425	-24.5%	-33.5%	-39.2%	17.6	15.7	19.4	0.0	0.3	10.5	8.7	-	-	3.7	4.0
Technology	6,182	-19.0%	-21.9%	-9.0%	56.8	59.7	37.4	2.6	3.1	27.9	20.8	12.5	11.6	1.9	2.3
<b>FBMEMAS Index</b>	<b>270,325</b>	<b>-11.8%</b>	<b>-18.4%</b>	<b>-20.0%</b>	<b>453.4</b>	<b>502.2</b>	<b>391.4</b>	<b>1.2</b>	<b>1.2</b>	<b>17.5</b>	<b>15.8</b>	<b>9.9</b>	<b>10.0</b>	<b>4.7</b>	<b>4.0</b>

## FBMEMAS Historical Performance

Chart 9: FBMEMAS Sector Composition

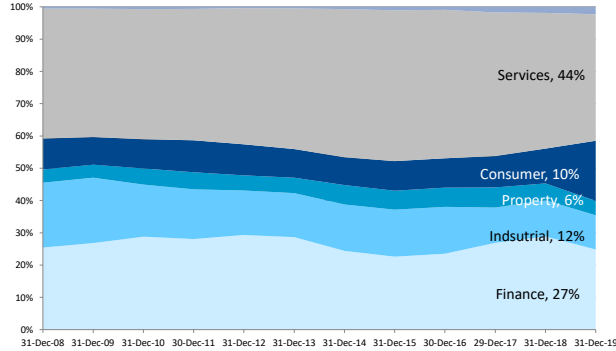


Chart 10: FBMEMAS Index & Turnover

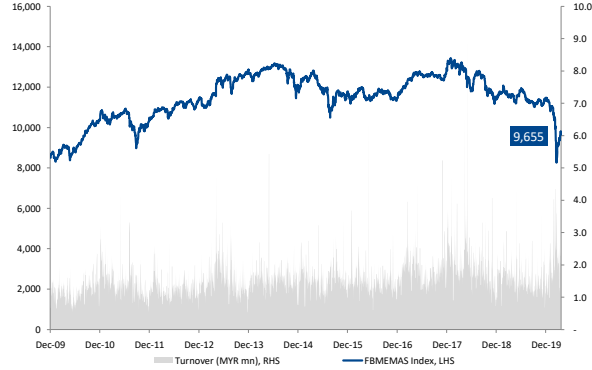


Chart 11: No. of companies on Malaysian Stock Exchange (by Market Cap)

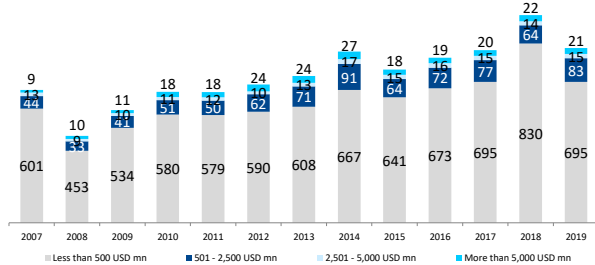


Chart 12: LTM & NTM P/E

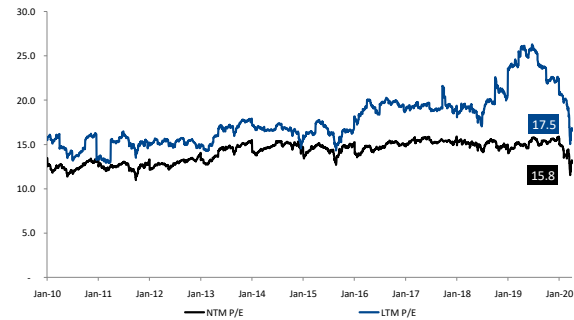


Chart 13: Price to Book

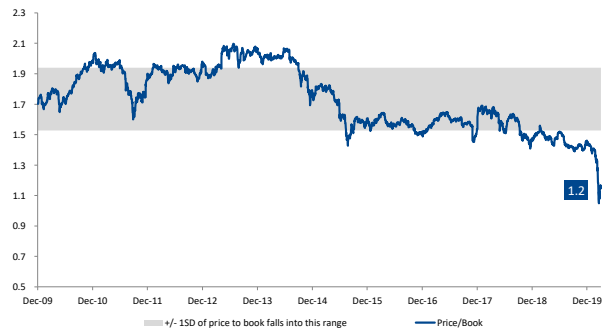


Chart 14: Dividend Yield (%)



Chart 15: Debt to Equity (%)

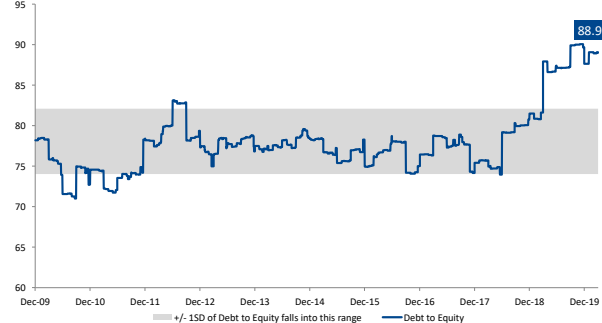


Chart 16: Return on Assets & Return on Equity (%)

